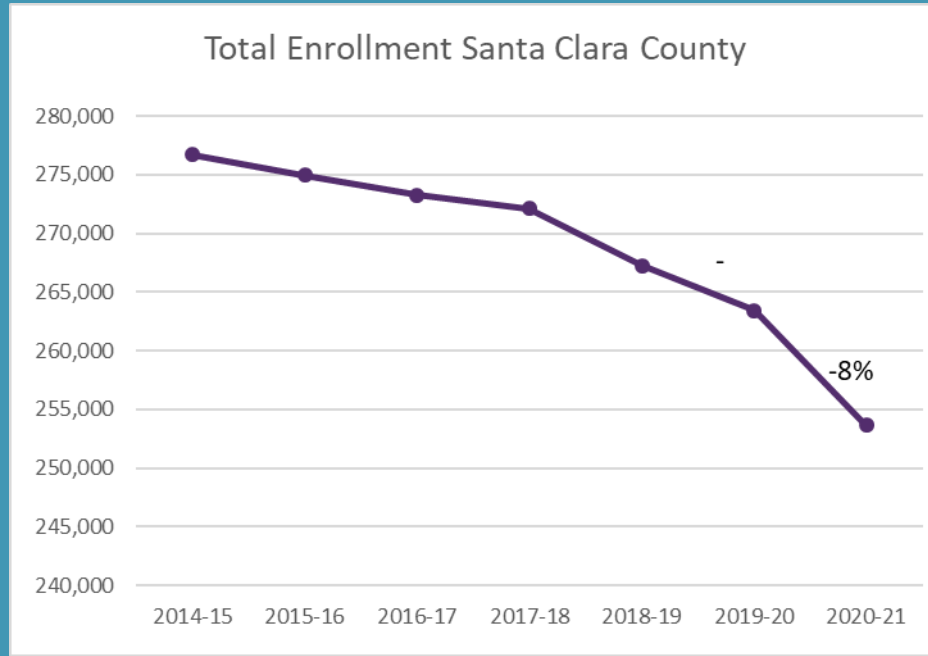


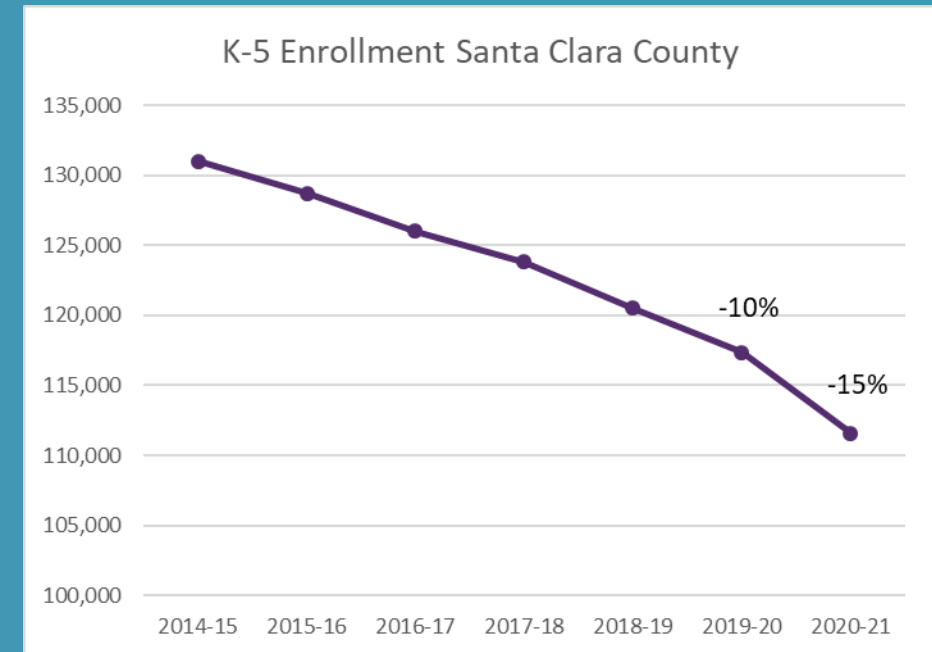


Housing Affordability & Declining School Enrollment

Santa Clara County School Enrollment is Declining



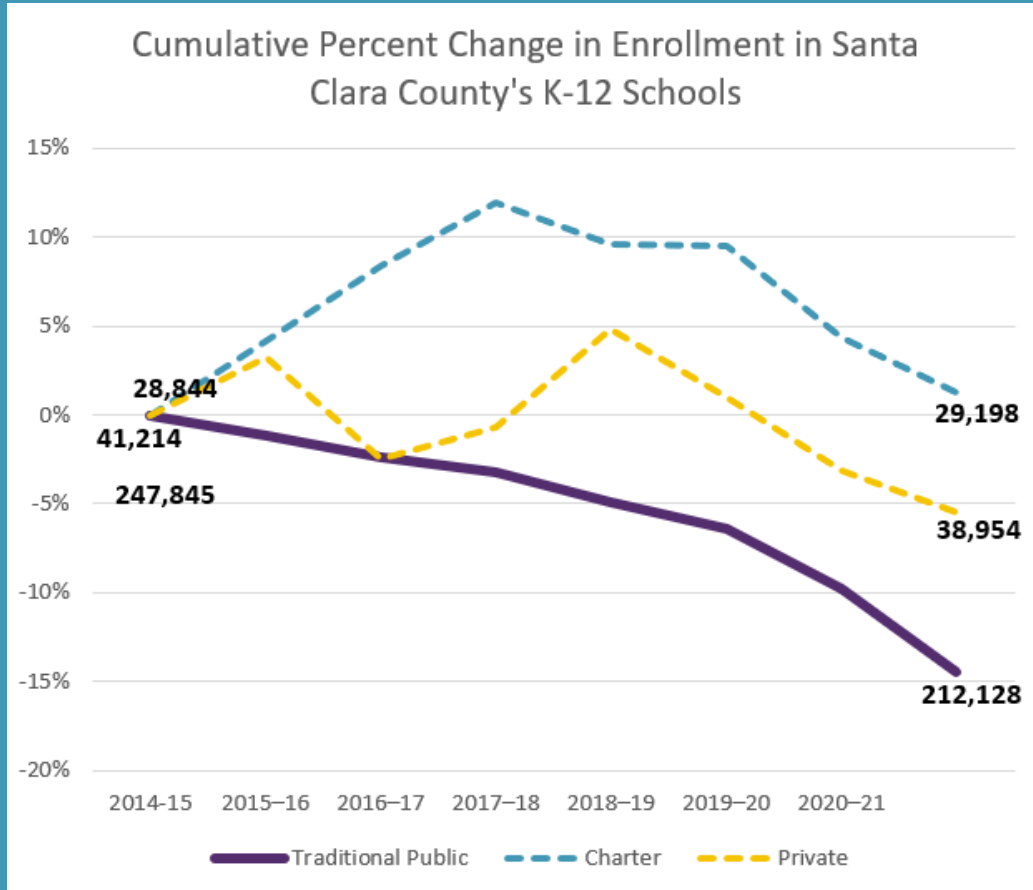
- K-12 Enrollment has fallen 8% over the 6 years from 2014-15 to 2020-21, a loss of more than 23,000 children
- Countywide enrollment has declined every year since 2015, and 24 of the county's 26 public school districts serving elementary students have seen declines
- Elementary schools, serving younger children, are seeing larger declines



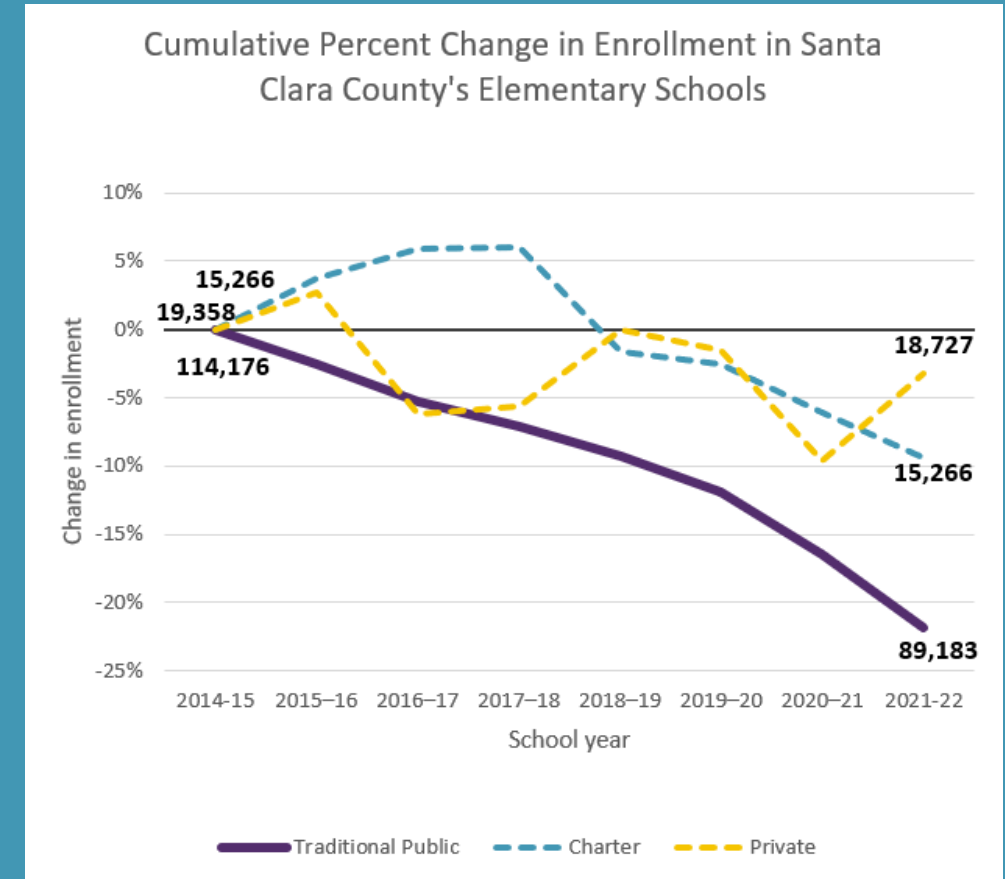
From California Department of Finance: California Public K-12 Graded Enrollment and High School Graduate Projections by County — 2021 Series

Santa Clara County Elementary Enrollment is Declining in All School Types

- Elementary school enrollment has declined across traditional public schools, charter schools, & private schools
- Both public and private K-12 schools are losing students



From California Department of Education: Enrollment Multi-Year Summary by Grade and Private School Affidavit Information



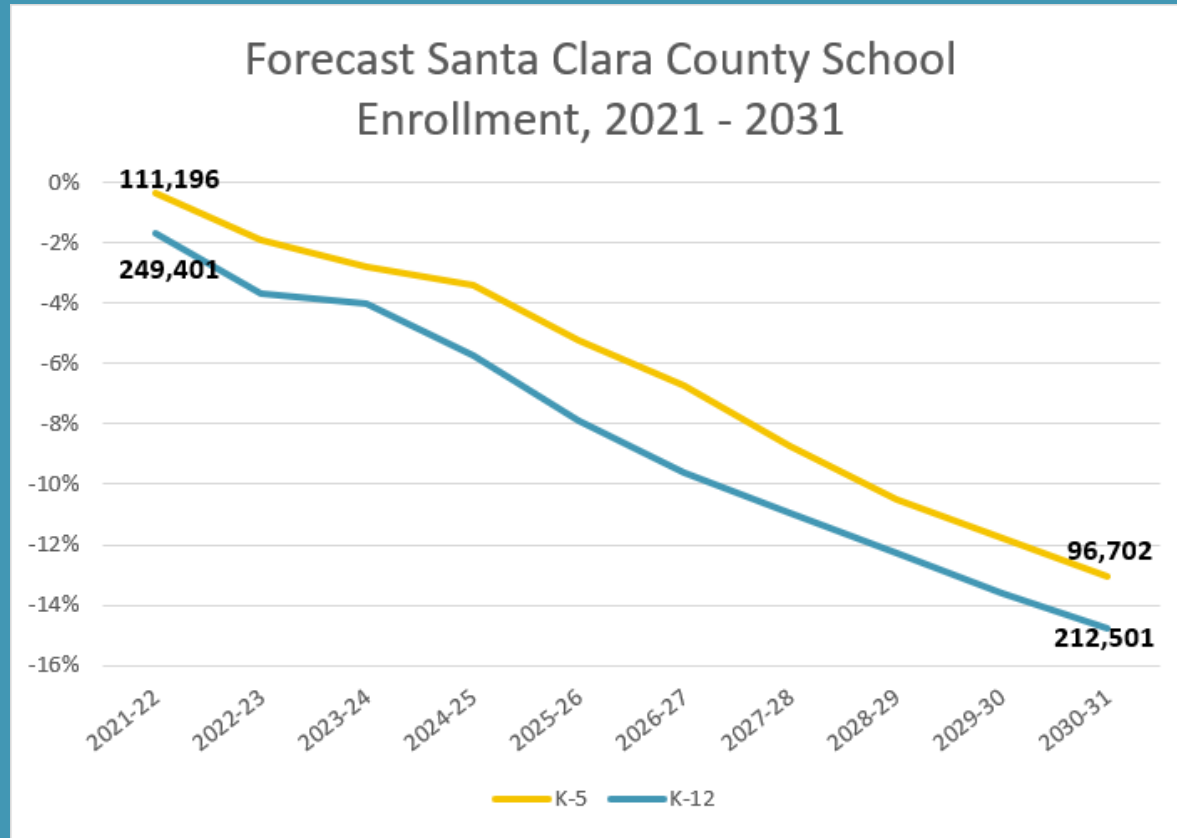
Pre-Pandemic Changes in Elementary School Enrollment in All SCC School Districts		
	Enrollment Change 2014-15 to 2019-20 (Pre-Pandemic)	Enrollment Change 2014-15 to 2021-22 (Present)
Alum Rock Union Elementary	-22%	-32%
Berryessa Union Elementary	-11%	-17%
Cambrian	16%	15%
Campbell Union	-20%	-26%
Cupertino Union	-13%	-28%
Evergreen Elementary	-21%	-30%
Franklin-McKinley Elementary	-24%	-32%
Gilroy Unified School District	-8%	-15%
Lakeside Joint	-20%	-29%
Loma Prieta Joint Union Elementary	-6%	-16%
Los Altos Elementary	-17%	-33%
Los Gatos Union Elementary	-17%	-24%
Luther Burbank	-14%	-29%
Milpitas Unified	2%	-1%
Moreland	-9%	-23%
Morgan Hill Unified	-8%	-14%
Mount Pleasant Elementary	-23%	-36%
Mountain View Whisman	-3%	-15%
Oak Grove Elementary	-12%	-20%
Orchard Elementary	-5%	-18%
Palo Alto Unified School District	-15%	-26%
San Jose Unified	-12%	-24%
Santa Clara Unified School District	-4%	-15%
Saratoga Union Elementary	-17%	-22%
Sunnyvale	-9%	-21%
Union Elementary	2%	-4%
Countywide Cumulative 6-Year Change	-12%	-22%

The majority of public school districts in Santa Clara County are affected

- Of the County's 26 school districts, 25 have experienced enrollment declines over the last 7 years.
- This represents a loss of 24,993 elementary students
- Steep declines predate the pandemic: the final pre-pandemic enrollment census showed a 12% countywide decline, with almost all districts affected

From California Department of Education: [Public Schools and Districts](#) and [DataQuest Enrollment Data](#)

What's ahead?



South Bay School Enrollment is Forecast for Major Declines

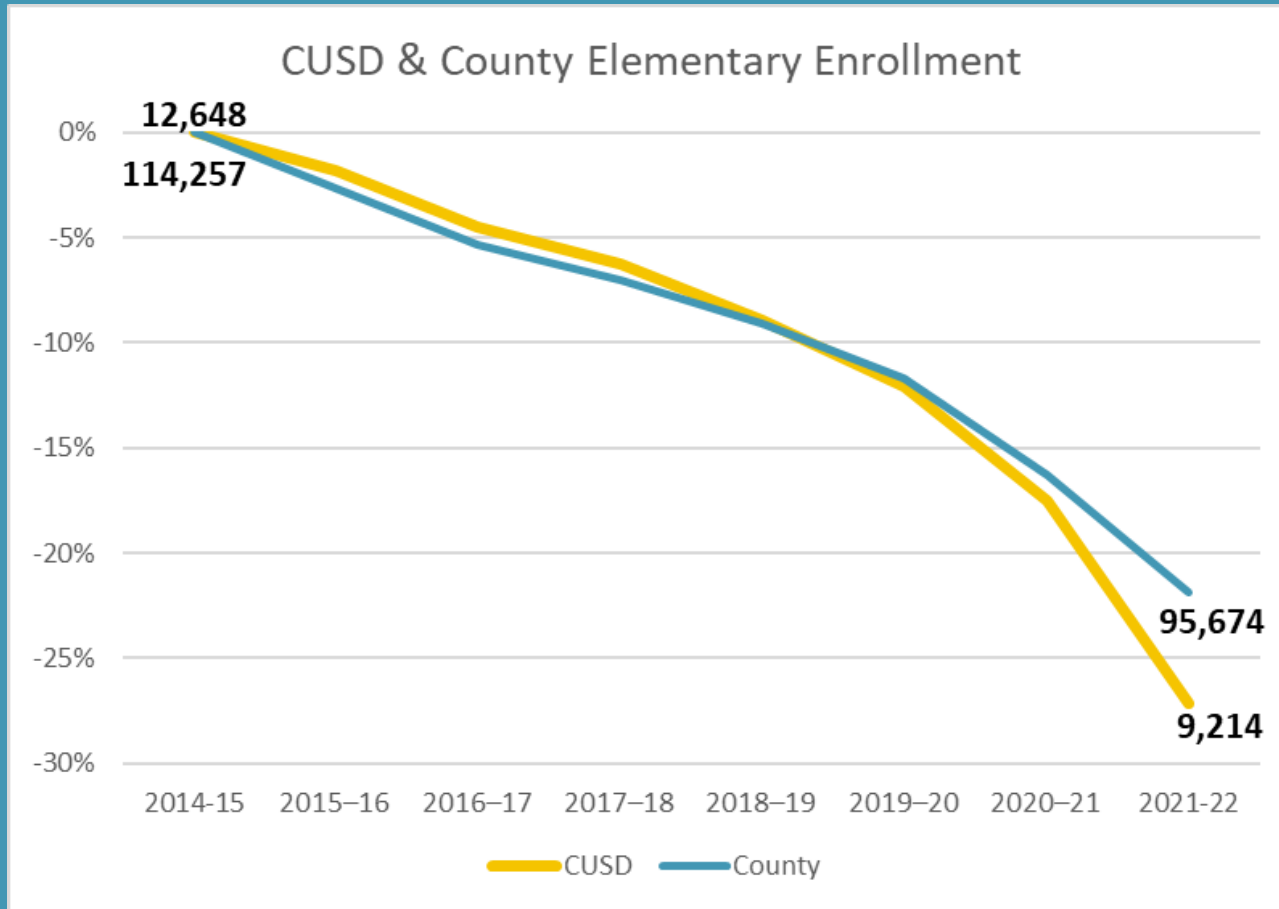
- Elementary school enrollment will continue to decline 13% over the next decade
- K-12 school enrollment will decline 15% over the next decade- a loss of more than 41,000 students

From California Department of Finance: California Public K-12 Graded Enrollment and High School Graduate Projections by County — 2021 Series



How are individual
school districts affected?

Cupertino Union School District's Elementary School Enrollment is Declining



- Districtwide elementary enrollment has fallen 27% from 2014-15 to 2021-22
- Elementary enrollment has declined every year since 2015

From California Department of Education:
[Public Schools and Districts](#) and [DataQuest](#)
Enrollment Data

Cupertino Union School District's Elementary School Enrollment is Declining

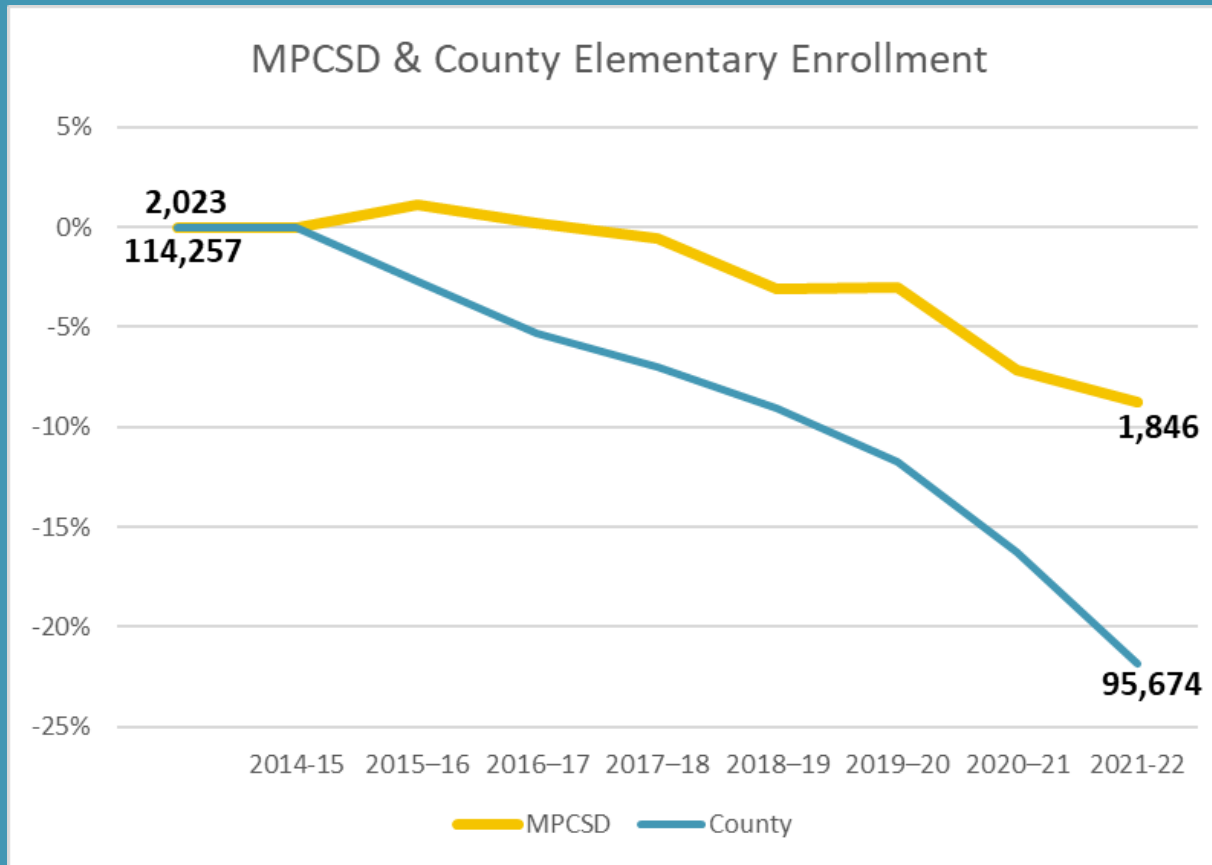
Changes in Elementary School Enrollment in Cupertino Union School District

	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
Abraham Lincoln Elementary	720	663	616	595	576	556	548	484	-33%
Blue Hills Elementary	438	383	346	319	339	361	318	280	-36%
C. B. Eaton Elementary	635	555	540	508	497	471	451	398	-37%
Chester W. Nimitz Elementary	733	721	673	668	628	604	517	417	-43%
Christa McAuliffe Elementary	468	486	506	500	493	490	505	607	30%
D. J. Sedgwick Elementary	631	644	686	676	617	554	519	439	-30%
Dwight D. Eisenhower Elementary	702	668	660	625	574	556	561	449	-36%
Garden Gate Elementary	709	680	636	609	576	588	538	503	-29%
John Muir Elementary	443	400	390	358	354	307	248	237	-47%
L. P. Collins Elementary	710	719	698	717	702	636	593	502	-29%
Louis E. Stocklmeir Elementary	1211	1192	1174	1191	1106	1055	1028	886	-27%
Manuel De Vargas Elementary	514	591	551	569	519	478	414	366	-29%
Montclair Elementary	507	480	458	429	428	445	410	388	-23%
Murdock-Portal Elementary	575	573	571	576	570	575	573	551	-4%
Nelson S. Dilworth Elementary	467	460	446	414	435	437	372	297	-36%
R. I. Meyerholz Elementary	773	776	773	764	771	754	744	699	-10%
Stevens Creek Elementary	572	569	596	605	629	629	604	387	-32%
West Valley Elementary	628	633	591	560	554	514	444	364	-42%
William Faria Elementary	675	693	694	691	695	691	692	651	-4%
William Regnart Elementary	537	531	475	481	452	421	357	309	-42%
Total Enrollment	12648	12417	12080	11855	11515	11122	10436	9214	
Annual Change		-2%	-3%	-2%	-3%	-3%	-6%	-12%	
Districtwide Cumulative 7-Year Change		-2%	-4%	-6%	-9%	-12%	-17%	-27%	

- All but 3 elementary schools have seen enrollment declines, ranging from 4% to 47%
- Elementary enrollment has declined every year since 2015
- CUSD has 3,434 fewer students than it did in 2014-15

From California Department of Education:
[Public Schools and Districts](#) and [DataQuest](#)
 Enrollment Data

Menlo Park City School District's Elementary Enrollment is Declining



- Enrollment has fallen 9% over the 7 years from 2014-15 to 2021-22
- Enrollment has declined every year since 2016

From California Department of Education: [Public Schools and Districts](#) and [DataQuest Enrollment Data](#)

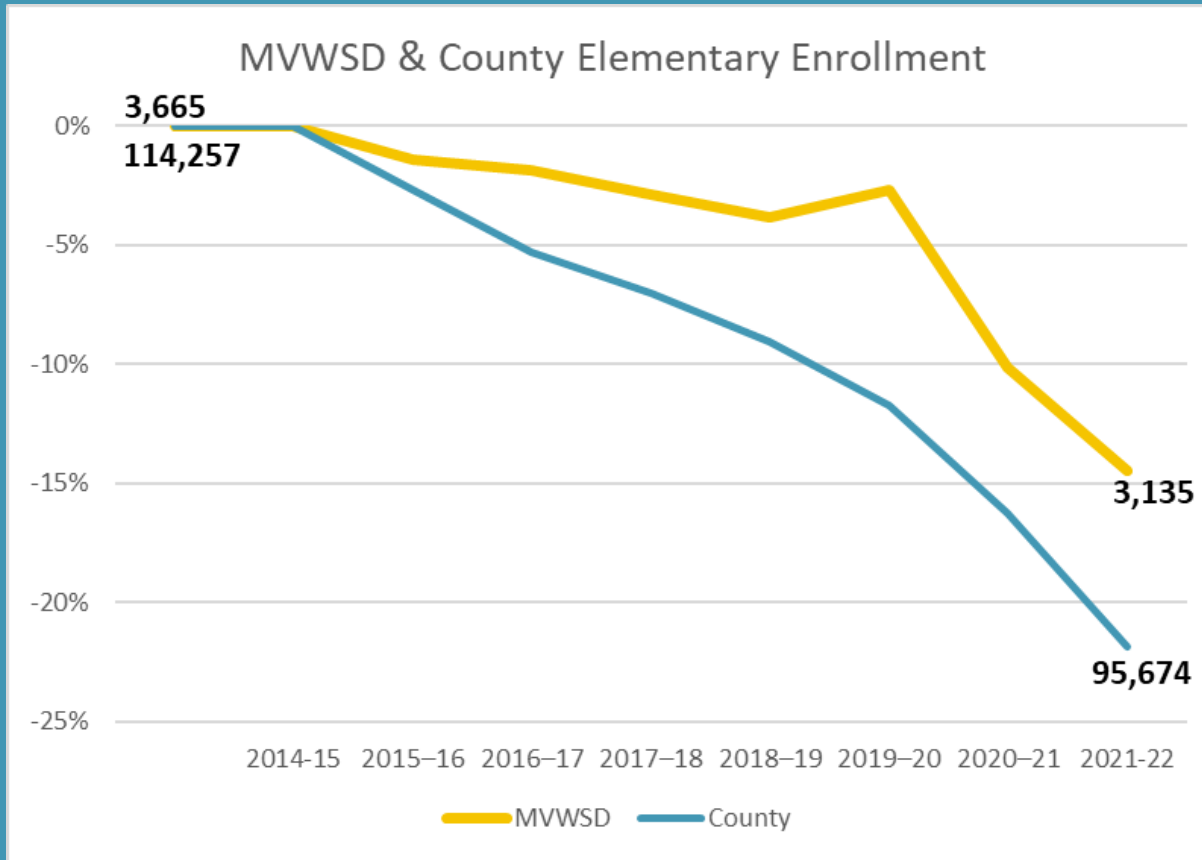
Menlo Park City School District's Elementary Enrollment is Declining

- The growth of Laurel Elementary in Atherton has helped offset steep declines in Oak Knoll and Encinal Elementary Schools
- MPCSD has 177 fewer students than it did in 2014-15

Changes in School Enrollment in Menlo Park City Elementary School District									
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
Encinal Elementary (Atherton)	792	765	641	627	601	636	623	625	-21%
Laurel Elementary (Atherton)	465	542	659	705	709	705	666	637	37%
Oak Knoll Elementary (Menlo Park)	766	738	727	680	651	621	589	584	-24%
Total Enrollment	2023	2045	2027	2012	1961	1962	1878	1846	
Annual Change		1%	-1%	-1%	-3%	0%	-4%	-2%	
Districtwide Cumulative 7-Year Change		1%	0%	-1%	-3%	-3%	-7%	-9%	

From California Department of Education: [Public Schools and Districts](#) and [DataQuest](#) Enrollment Data

Mountain View Whisman School District's Elementary School Enrollment is Declining



- Districtwide elementary enrollment has declined 14% over the 7 years from 2014-15 to 2021-22
- Overall district elementary enrollment has declined in all but one year since 2015

From California Department of Education: [Public Schools and Districts](#) and [DataQuest Enrollment Data](#)

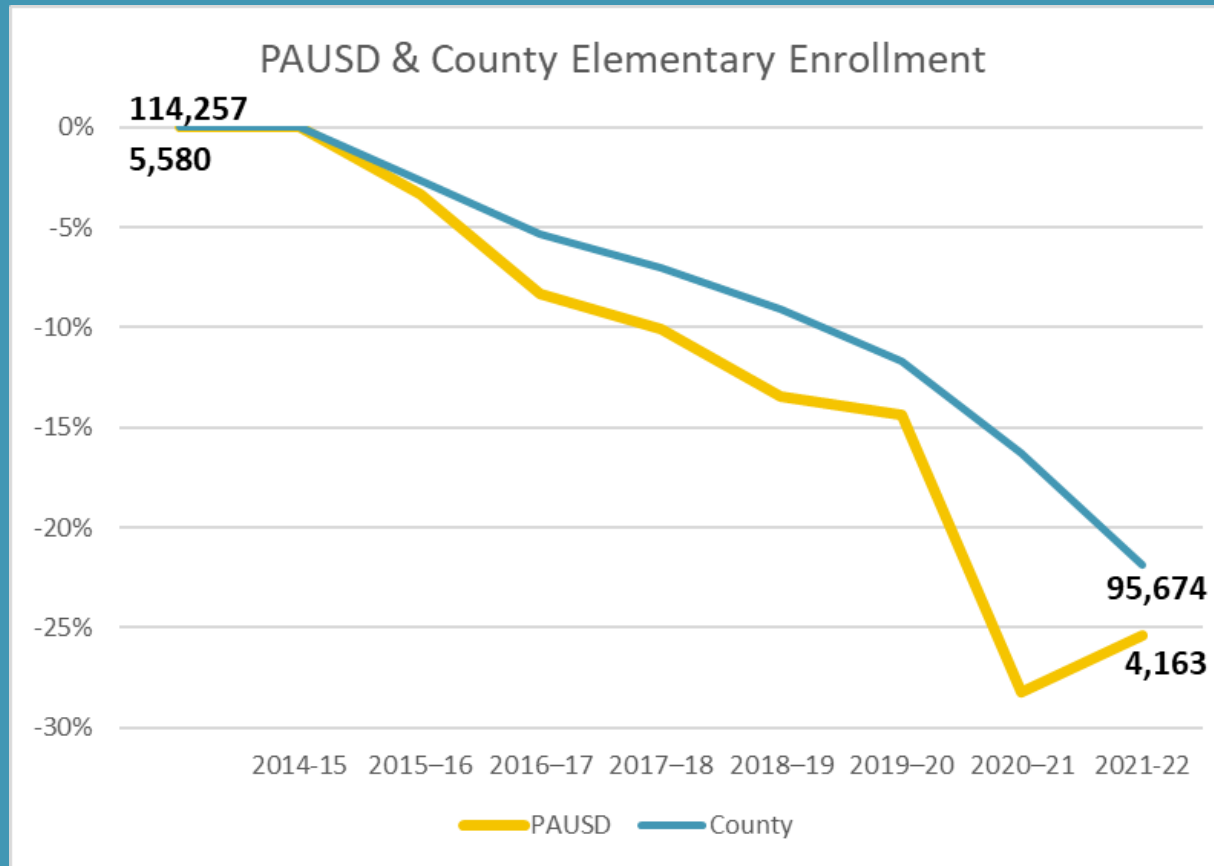
Mountain View Whisman School District's Elementary School Enrollment is Declining

Changes in Elementary School Enrollment in Mountain View Whisman School District									
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
Amy Imai Elementary	583	572	572	605	610	545	480	412	-29%
Benjamin Bubb Elementary	562	556	565	571	575	472	385	357	-36%
Edith Landels Elementary	538	541	567	534	491	443	425	404	-25%
Gabriela Mistral Elementary	0	389	394	389	373	378	358	348	NEW
Jose Antonio Vargas Elementary	0	0	0	0	0	293	321	309	NEW
Mariano Castro Elementary	726	305	274	253	268	327	306	266	-63%
Monta Loma Elementary	472	482	463	448	425	344	283	271	-43%
Stevenson Elementary	368	388	394	391	427	430	433	437	19%
Theuerkauf Elementary	416	379	368	369	355	333	301	331	-20%
Total Enrollment	3665	3612	3597	3560	3524	3565	3292	3135	
Annual Change		-1%	0%	-1%	-1%	1%	-8%	-5%	
Districtwide Cumulative 7-Year Change		-1%	-2%	-3%	-4%	-3%	-10%	-14%	

- Despite the opening of two new schools, overall district elementary enrollment has declined 14% over the 7 years from 2014-15 to 2021-22
- MVWSD has 530 fewer students than it did in 2014-15

From California Department of Education: [Public Schools and Districts](#) and [DataQuest Enrollment Data](#)

Palo Alto Unified School District's Elementary Enrollment is Declining



- Elementary enrollment has fallen 25% over the 7 years from 2014-15 to 2021-22
- Elementary enrollment has declined every year except one since 2015

From California Department of Education: [Public Schools and Districts](#) and [DataQuest Enrollment Data](#)

Palo Alto Unified School District's Elementary Enrollment is Declining

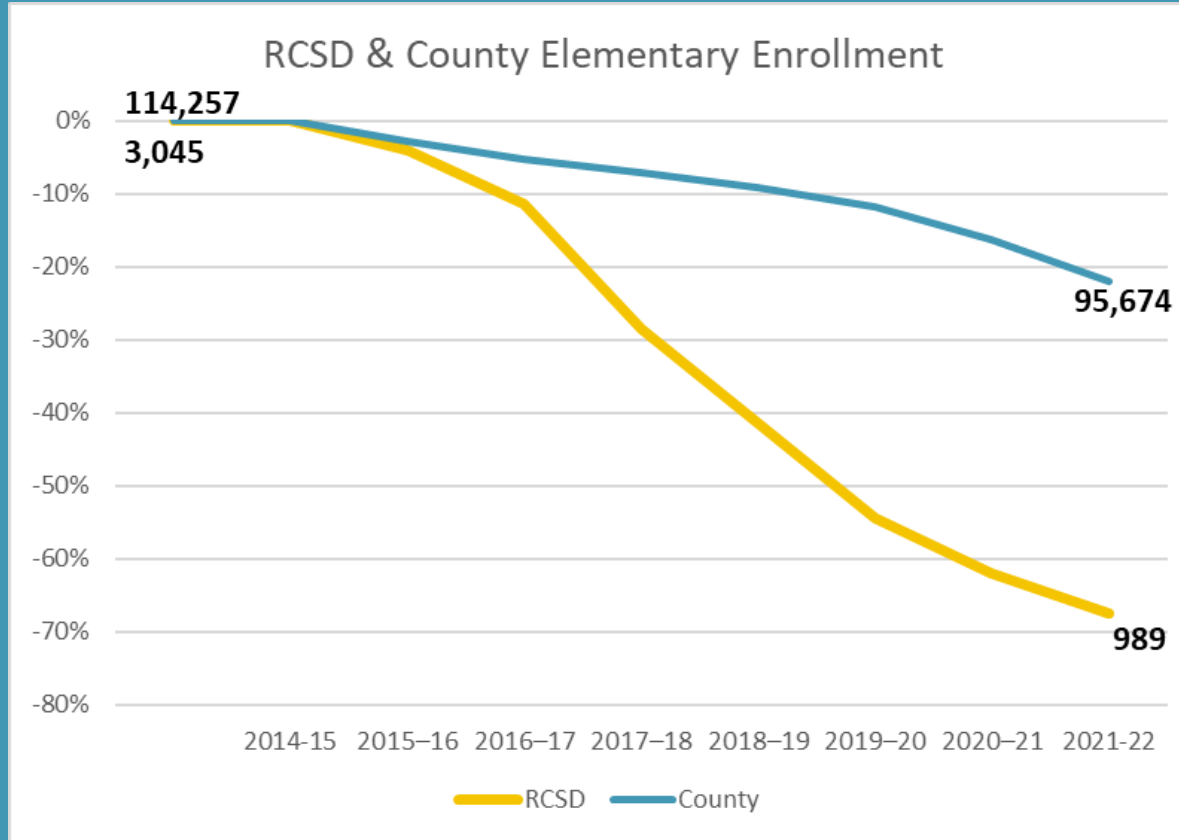
Changes in Elementary School Enrollment in Palo Alto Unified School District

	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
Addison Elementary School	463	475	437	435	402	391	319	332	-28%
Barron Park Elementary School	338	289	285	259	244	240	203	198	-41%
Duveneck Elementary School	482	479	442	430	374	417	340	356	-26%
El Carmelo Elementary School	407	395	359	377	360	347	295	303	-26%
Escondido Elementary School	581	550	535	538	535	547	467	471	-19%
Fairmeadow Elementary School	548	514	496	469	445	438	360	408	-26%
Herbert Hoover Elementary School	406	406	392	397	395	392	352	372	-8%
Juana Briones Elementary School	348	335	319	314	307	317	277	263	-24%
Lucille M. Nixon Elementary School	477	473	457	442	445	433	359	378	-21%
Ohlone Elementary School	605	600	576	567	560	525	438	444	-27%
Palo Verde Elementary School	404	415	389	399	393	383	337	369	-9%
Walter Hays Elementary School	521	463	428	389	371	348	259	269	-48%
Total Enrollment	5580	5394	5115	5016	4831	4778	4006	4163	
Annual Change		-3%	-5%	-2%	-4%	-1%	-16%	4%	
Districtwide Cumulative 7-Year Change		-3%	-8%	-10%	-13%	-14%	-28%	-25%	

- Every elementary school has seen enrollment declines, ranging from 8% to 48%
- PAUSD has 1,417 fewer students than it did in 2014-15

From California Department of Education: [Public Schools and Districts](#) and [DataQuest Enrollment Data](#)

Ravenswood City School Elementary District's Enrollment is Declining



- Elementary enrollment has fallen 68% over the 6 years from 2014-15 to 2021-22
- Elementary enrollment has declined every year since 2015

From California Department of Education: [Public Schools and Districts](#) and [DataQuest Enrollment Data](#)

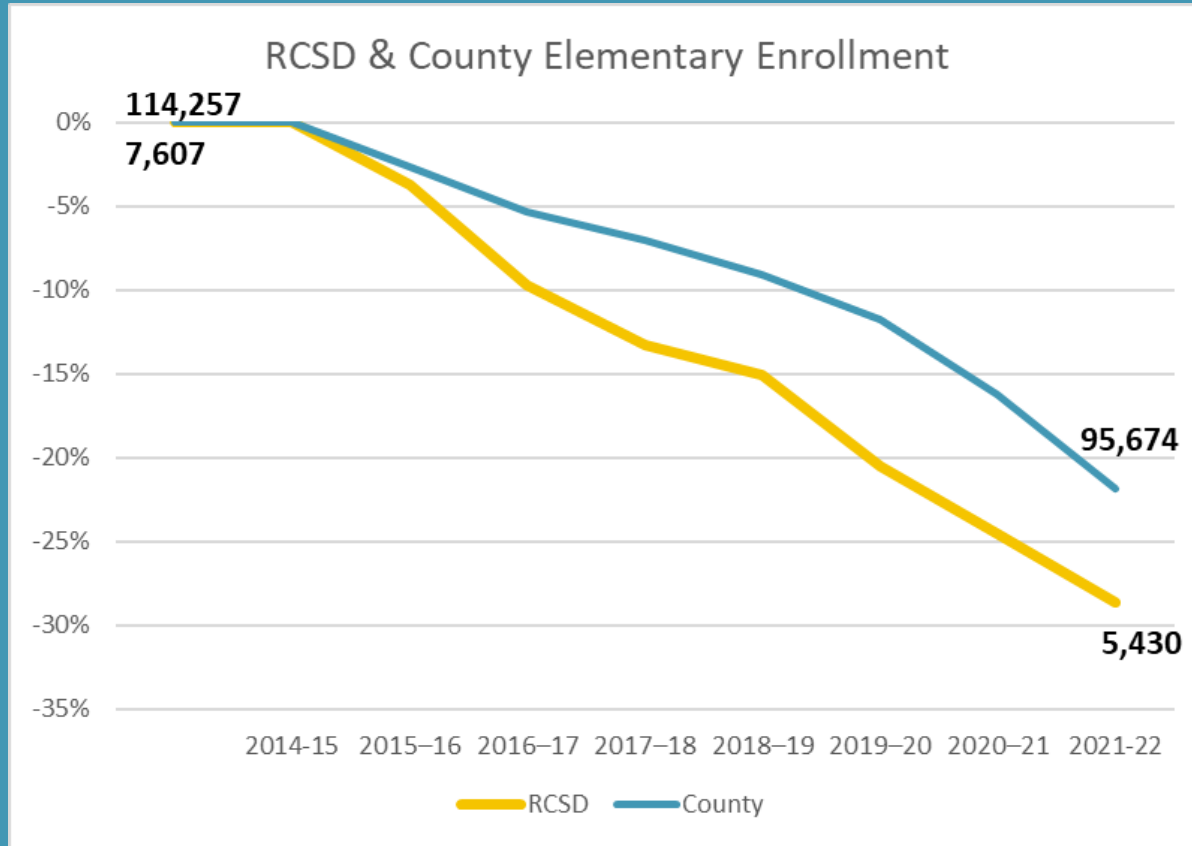
Ravenswood City School District's Elementary Enrollment is Declining

Changes in School Enrollment in Ravenswood City Elementary School District									
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
Los Robles-Ronald McNair Academy	380	392	385	313	257	225	206	198	-46%
Belle Haven Elementary	591	577	543	457	368	277	478	391	-19%
Costano Elementary	564	558	509	425	358	261	475	400	-16%
Brentwood Academy (Closed 2020)	532	527	509	441	386	329	0	0	CLOSED
Green Oaks Academy (Closed 2018)	273	181	148	35	0	0	0	0	CLOSED
Willow Oaks Elementary (Closed 2020)	705	688	602	508	416	297	0	0	CLOSED
Total Enrollment	3045	2923	2696	2179	1785	1389	1159	989	
Annual Change		-4%	-8%	-19%	-18%	-22%	-17%	-15%	
Districtwide Cumulative 7-Year Change		-4%	-11%	-28%	-41%	-54%	-62%	-68%	

- The District has lost 3 neighborhood schools to closure
- RCESD has 2,056 fewer students than it did in 2014-15

From California Department of Education: [Public Schools and Districts](#) and [DataQuest Enrollment Data](#)

Redwood City School District's Elementary Enrollment is Declining



- Elementary enrollment has fallen 29% over the 7 years from 2014-15 to 2021-22
- Elementary enrollment has declined every year since 2015

From California Department of Education: [Public Schools and Districts](#) and [DataQuest Enrollment Data](#)

Redwood City School District's Elementary Enrollment is Declining

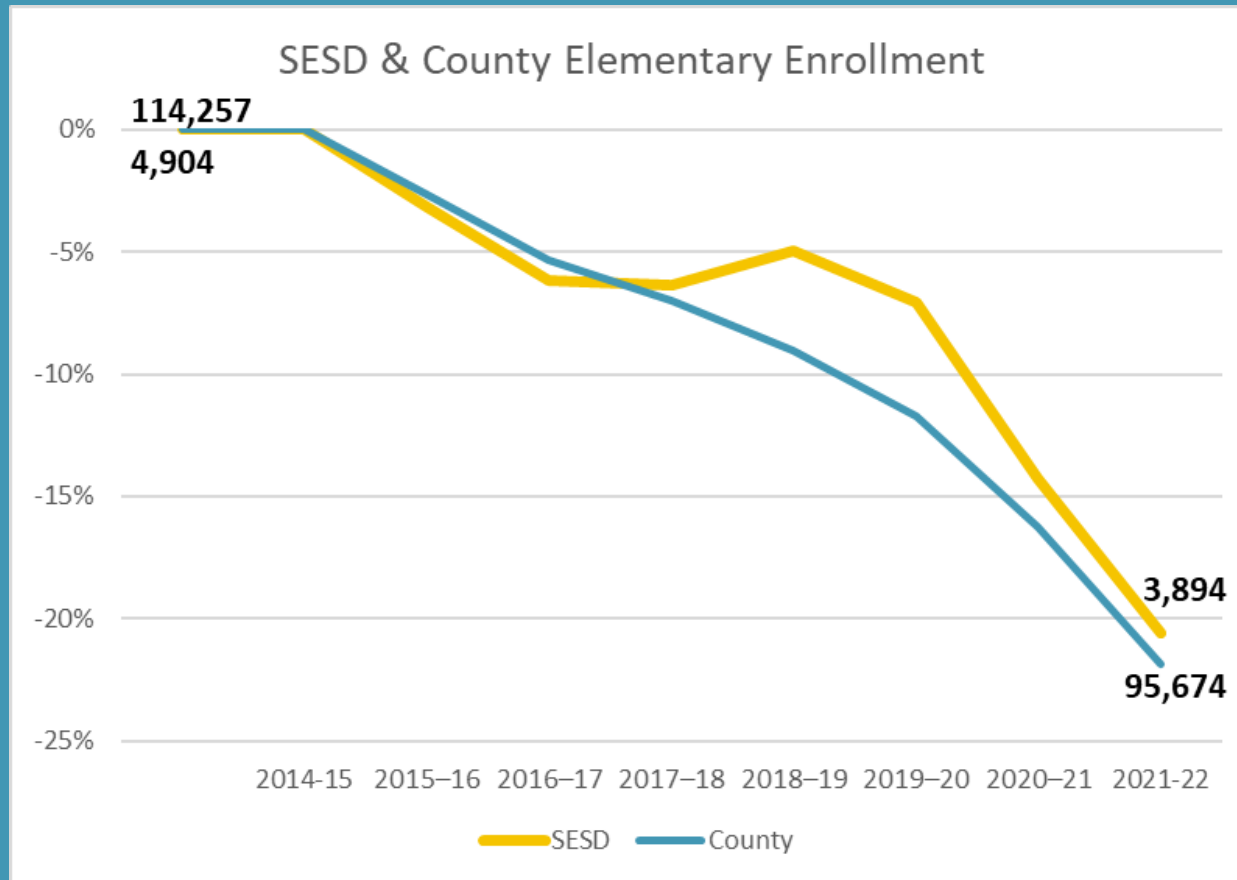
Changes in Elementary School Enrollment in Redwood City School District

	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
Adelante Selby Spanish Immersion	729	679	690	729	730	711	652	582	-20%
Clifford Elementary	727	700	638	581	554	576	608	658	-9%
Garfield Elementary	644	630	589	569	533	535	527	528	-18%
Henry Ford Elementary	426	390	362	376	368	560	506	461	8%
Hoover Elementary	787	756	694	692	652	732	710	695	-12%
North Star Academy	532	523	519	536	533	535	527	511	-4%
Orion Alternative	241	211	215	211	229	473	425	386	60%
Roosevelt Elementary	658	651	646	584	555	765	718	655	0%
Roy Cloud Elementary	776	788	744	718	751	751	703	628	-19%
Taft Elementary	524	492	410	329	279	405	363	326	-38%
Fair Oaks Elementary (Closed 2020)	241	351	310	221	219	0	0	0	CLOSED
Hawes Elementary (Closed 2020)	399	326	285	298	312	0	0	0	CLOSED
John Gill Elementary (Closed 2020)	408	347	303	288	275	0	0	0	CLOSED
Adelante Spanish Immersion (Closed 2020)	515	479	463	462	470	0	0	0	CLOSED
Total Enrollment	7607	7323	6868	6594	6460	6043	5739	5430	
Annual Change		-4%	-6%	-4%	-2%	-6%	-5%	-5%	
Districtwide Cumulative 7-Year Change		-4%	-10%	-13%	-15%	-21%	-25%	-29%	

- The District has lost 4 neighborhood schools to closure, including a Spanish immersion school
- RCSD has 2,177 fewer elementary students than it did in 2014-15

From California Department of Education: [Public Schools and Districts](#) and [DataQuest Enrollment Data](#)

Sunnyvale School District's Elementary Enrollment is Declining



- Elementary enrollment has fallen 21% over the 7 years from 2014-15 to 2021-22
- Elementary enrollment has declined in all but one year since 2015

From California Department of Education: [Public Schools and Districts](#) and [DataQuest](#) Enrollment Data

Sunnyvale School District's Elementary Enrollment is Declining

Changes in School Enrollment in Sunnyvale Elementary School District									
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
Bishop Elementary	628	592	538	490	475	436	413	377	-40%
Cherry Chase Elementary	871	852	845	860	835	773	677	615	-29%
Cumberland Elementary	746	745	767	768	806	870	744	616	-17%
Ellis Elementary	823	778	744	739	787	785	739	647	-21%
Fairwood Elementary	435	411	413	435	435	408	392	461	6%
Lakewood Elementary	457	439	432	424	437	418	405	392	-14%
San Miguel Elementary	404	388	371	398	403	415	408	390	-3%
Vargas Elementary	540	545	492	478	484	452	426	396	-27%
Total Enrollment	4904	4750	4602	4592	4662	4557	4204	3894	
Annual Change		-3%	-3%	0%	2%	-2%	-8%	-7%	
Districtwide Cumulative 7-Year Change		-3%	-6%	-6%	-5%	-7%	-14%	-21%	

- All but 2 elementary schools have seen enrollment declines, ranging from 10% to 34% (the remaining 2 schools were flat)
- SSD has 785 fewer elementary students than it did in 2014-15

From California Department of Education: [Public Schools and Districts](#) and [DataQuest](#) Enrollment Data



**What does this look like
at the city level?**

Cupertino's Elementary School Enrollment is Declining

Changes in Elementary School Enrollment in Cupertino Schools									
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
C. B. Eaton Elementary	635	555	540	508	497	471	451	398	-37%
L. P. Collins Elementary	710	719	698	717	702	636	593	502	-29%
D. J. Sedgwick Elementary	631	644	686	676	617	554	519	439	-30%
Garden Gate Elementary	709	680	636	609	576	588	538	503	-29%
Abraham Lincoln Elementary	720	663	616	595	576	556	548	484	-33%
William Regnart Elementary	537	531	475	481	452	421	357	309	-42%
Stevens Creek Elementary	572	569	596	605	629	629	604	387	-32%
William Faria Elementary	675	693	694	691	695	691	692	651	-4%
Total Enrollment	5189	5054	4941	4882	4744	4546	4302	3673	
Annual Change		-3%	-2%	-1%	-3%	-4%	-5%	-15%	
Citywide Cumulative 6-Year Change		-3%	-5%	-6%	-9%	-12%	-17%	-29%	

- Enrollment has fallen 26% over the 7 years from 2014-15 to 2021-22
- All 8 schools have seen enrollment declines, ranging from -4% to -42%
- Enrollment has declined every year since 2015, a loss of 1,516 students

From California Department of Education: [Public Schools and Districts](#) and [DataQuest](#) Enrollment Data
All schools in Cupertino Union School District

Menlo Park's Elementary School Enrollment is Declining

Changes in Elementary School Enrollment in Menlo Park Schools

	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
Oak Knoll Elementary	766	738	727	680	651	621	589	584	-24%
Belle Haven Elementary	591	577	543	457	368	277	478	391	-34%
Garfield Elementary	644	630	589	569	533	535	527	528	-18%
Total Enrollment	2001	1945	1859	1706	1552	1433	1594	1503	
Annual Change		-3%	-4%	-8%	-9%	-8%	11%	-6%	
Citywide Cumulative 6-Year Change		-3%	-7%	-15%	-22%	-28%	-20%	-25%	

From California Department of Education: [Public Schools and Districts](#) and [DataQuest Enrollment Data](#)

Oak Knoll Elementary is in Menlo Park City Elementary School District

Belle Haven Elementary is in Ravenswood City Elementary School District

Garfield Elementary is in Redwood City Elementary School District

- Enrollment has fallen 25% over the 7 years from 2014-15 to 2021-22
- Every school has seen declines, ranging from 18% to 24%
- Enrollment has declined every year since 2015, a loss of 498 students

Mountain View's Elementary School Enrollment is Declining

Changes in Elementary School Enrollment in Mountain View Schools									
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
*Springer Elementary	538	522	501	495	468	454	346	388	-28%
Amy Imai Elementary/ Huff	583	572	572	605	610	545	480	412	-29%
Benjamin Bubb Elementary	562	556	565	571	575	472	385	357	-36%
Edith Landels Elementary	538	541	567	534	491	443	425	404	-25%
Gabriela Mistral Elementary	0	389	394	389	373	378	358	348	NEW
Jose Antonio Vargas Elementary	0	0	0	0	0	293	321	309	NEW
Mariano Castro Elementary	726	305	274	253	268	327	306	266	-63%
Monta Loma Elementary	472	482	463	448	425	344	283	271	-43%
Stevenson Elementary	368	388	394	391	427	430	433	437	19%
Theuerkauf Elementary	416	379	368	369	355	333	301	331	-20%
Total Enrollment	4203	4134	4098	4055	3992	4019	3638	3523	
Annual Change		-2%	-1%	-1%	-2%	1%	-9%	-3%	
itywide Cumulative 6-Year Change		-2%	-2%	-4%	-5%	-4%	-13%	-16%	

From California Department of Education: [Public Schools and Districts](#) and [DataQuest Enrollment Data](#)

*School in Los Altos Elementary School District

All other schools in Mountain View Whisman School District

- Despite the opening of two new schools, overall citywide enrollment has fallen 16% over the 7 years from 2014-15 to 2021-22
- Enrollment has declined in 5 of 7 years since 2015, a loss of 680 students

Palo Alto's Elementary School Enrollment is Declining

Changes in Elementary School Enrollment in Palo Alto Schools

	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
Addison Elementary School	463	475	437	435	402	391	319	332	-28%
Barron Park Elementary School	338	289	285	259	244	240	203	198	-41%
Duveneck Elementary School	482	479	442	430	374	417	340	356	-26%
El Carmelo Elementary School	407	395	359	377	360	347	295	303	-26%
Escondido Elementary School	581	550	535	538	535	547	467	471	-19%
Fairmeadow Elementary School	548	514	496	469	445	438	360	408	-26%
Herbert Hoover Elementary School	406	406	392	397	395	392	352	372	-8%
Juana Briones Elementary School	348	335	319	314	307	317	277	263	-24%
Lucille M. Nixon Elementary School	477	473	457	442	445	433	359	378	-21%
Ohlone Elementary School	605	600	576	567	560	525	438	444	-27%
Palo Verde Elementary School	404	415	389	399	393	383	337	369	-9%
Walter Hays Elementary School	521	463	428	389	371	348	259	269	-48%
Total Enrollment	5580	5394	5115	5016	4831	4778	4006	4163	
Annual Change		-3%	-5%	-2%	-4%	-1%	-16%	4%	
Citywide Cumulative 6-Year Change		-3%	-8%	-10%	-13%	-14%	-28%	-25%	

- Enrollment has fallen 25% over the 7 years from 2014-15 to 2021-22
- Every school has seen enrollment declines, ranging from -8% to -48%
- Enrollment has declined every year since 2015, a loss of 1,417 students

From California Department of Education: [Public Schools and Districts](#) and [DataQuest](#) Enrollment Data
All schools in Palo Alto Unified School District

Sunnyvale's Elementary School Enrollment is Declining

Changes in Elementary School Enrollment in the City of Sunnyvale									
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
*Chester W. Nimitz Elementary	733	721	673	668	628	604	517	417	-29%
*Louis E. Stockmeir Elementary	1211	1192	1174	1191	1106	1055	1028	886	-15%
*West Valley Elementary	628	633	591	560	554	514	444	364	-29%
Bishop Elementary	628	592	538	490	475	436	413	377	-40%
Cherry Chase Elementary	871	852	845	860	835	773	677	615	-29%
Cumberland Elementary	746	745	767	768	806	870	744	616	-17%
Ellis Elementary	823	778	744	739	787	785	739	647	-21%
Fairwood Elementary	435	411	413	435	435	408	392	461	6%
Lakewood Elementary	457	439	432	424	437	418	405	392	-14%
San Miguel Elementary	404	388	371	398	403	415	408	390	-3%
Vargas Elementary	540	545	492	478	484	452	426	396	-27%
Total Enrollment	7476	7296	7040	7011	6950	6730	6193	5561	
Annual Change		-2%	-3%	0%	-1%	-3%	-9%	-10%	
Citywide Cumulative 6-Year Change		-2%	-5%	-5%	-6%	-9%	-17%	-26%	

From California Department of Education: [Public Schools and Districts](#) and [DataQuest](#) Enrollment Data

*Schools in Cupertino Union School District

All other schools in Sunnyvale School District

- Enrollment has fallen 26% over the 7 years from 2014-15 to 2021-22
- 10 of 11 schools have seen enrollment declines, ranging from -3% to -40%
- Enrollment has declined every year since 2015, a loss of 1,915 students