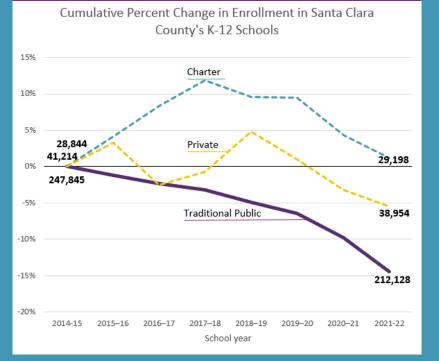
Housing Affordability & Declining School Enrollment

Countywide Enrollment Trends in Public, Private, and Charter Schools – p. 2 Which Districts Are Affected? – p. 3 Connection to Housing – p. 4 What's Ahead in the Next Decade – p. 5 Your Local School District – p. 6



Santa Clara County Elementary Enrollment is Declining in All School Types Enrollment declines were widespread before the pandemic

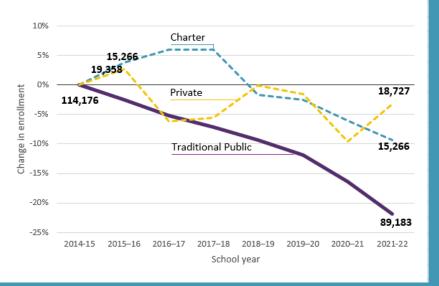
Both public and private K-12 schools are losing students



- K-12 Enrollment has fallen 12% over the 7 years since 2014-15, a loss of more than 37,600 children.
- Elementary schools, serving younger children, are seeing larger declines.
- Enrollment declines were widespread before the pandemic began: the 2019-20 enrollment census was taken in October 2019.

Elementary school enrollment has declined across traditional public schools, charter schools, & private schools.

Cumulative Percent Change in Enrollment in Santa Clara County's Elementary Schools



From California Department of Education: Enrollment Multi-Year Summary by Grade and Private School Affidavit Information



The enrollment problem is widespread

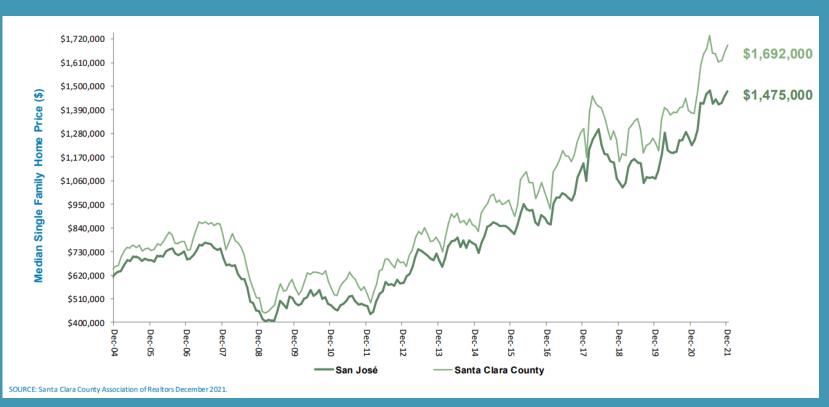
- In our public schools countywide, elementary enrollment has declined every year since 2014.
- All but one elementary district is experiencing enrollment decline most over 20%.
- This represents a loss of almost 25,000 elementary students.
- Both wealthy school districts and school districts in lower-income communities are suffering.

From California Department of Education: <u>Public Schools and Districts</u>, Enrollment Multi-Year Summary by Grade, and Free and Reduced-Price Meal Eligibility

SCC K-5 Elementary Enrollment Decline by School District					
	Cumulative 7-Year				
	Enrollment Change				
Mount Pleasant Elementary	-36				
Los Altos Elementary	-33				
Franklin-McKinley Elementary	-32				
Alum Rock Union Elementary	-32				
Evergreen Elementary	-30				
Luther Burbank	-29				
Lakeside Joint	-29				
Cupertino Union	-28				
Campbell Union	-26				
Palo Alto Unified School District	-26				
Los Gatos Union Elementary	-24				
San Jose Unified	-24				
Moreland	-23				
Saratoga Union Elementary	-22				
Sunnyvale	-21				
Oak Grove Elementary	-20				
Orchard Elementary	-18				
Berryessa Union Elementary	-17				
Loma Prieta Joint Union Elementary	-16				
Gilroy Unified School District	-15				
Santa Clara Unified School District	-15				
Mountain View Whisman	-15				
Morgan Hill Unified	-14				
Union Elementary	-4				
Milpitas Unified	-1				
Cambrian	15				



Rapid Growth in Rent and Home Prices Caused by Housing Shortage is Displacing Families

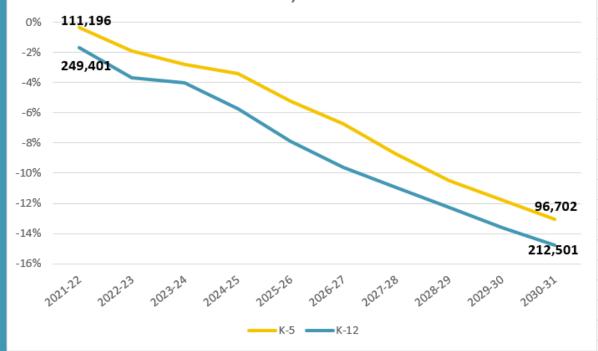


- Home prices have increased close to 300% in the last decade.
- Since 2012, rent has increased more than 75%.
- The housing shortage creates a market where young families are "priced out."
- Lower and moderate income families are increasingly displaced by rising rents.



What's ahead?

Forecast Santa Clara County School Enrollment, 2021 - 2031



From California Department of Finance: California Public K-12 Graded Enrollment and High School Graduate Projections by County — 2021 Series Enrollment is Forecast to Continue to Decline Without New Housing

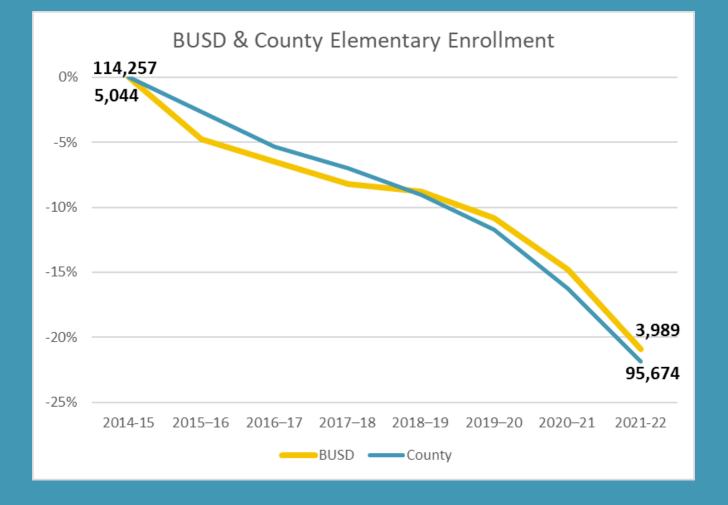
- Elementary school enrollment across traditional public, private, and charter schools will continue to decline 13% over the next decade.
- K-12 school enrollment will decline 15% over the next decade- a loss of more than 41,000 students.



How is elementary enrollment in individual public school districts affected?



Berryessa Union School District's Elementary School Enrollment is Declining



- Elementary enrollment has fallen every year since 2014, a total drop of 21%.
- Berryessa Union has 1,055 fewer elementary students than it did in 2014.

From California Department of Education: <u>Public</u> <u>Schools and Districts</u> and Enrollment Multi-Year Summary by Grade



Berryessa Union School District's Elementary School Enrollment is Declining

Changes in Elementary School Enrollment in Berryessa Union School District										
	2014 15	2015 16	2016 17	2017 10	2019 10	2010 20	2020.24	2024.22	Cumulative 7-Year	
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Change by School	
Brooktree Elementary	515	475	471	446	461	450	426	382	-26%	
Cherrywood Elementary	423	375	348	314	391	434	448	445	5%	
Laneview Elementary	435	385	393	381	373	349	334	320	-26%	
Majestic Way Elementary	553	525	532	516	518	486	473	465	-16%	
Noble Elementary	561	545	512	488	456	421	423	374	-33%	
Northwood Elementary	450	462	484	567	574	584	542	488	8%	
Ruskin Elementary	661	632	628	602	568	537	491	434	-34%	
Summerdale Elementary	498	462	433	410	403	369	358	308	-38%	
Toyon Elementary	321	326	311	320	292	299	268	241	-25%	
Vinci Park Elementary	627	616	605	587	564	568	534	532	-15%	
Total	5044	4803	4717	4631	4600	4497	4297	3989		
Annual change		-5%	-2%	-2%	-1%	-2%	-4%	-7%		
Districtwide Cumulative 7-Year Change		-5%	-6 %	-8 %	-9 %	-11%	-15%	-21%		

- All but 2 elementary schools have seen enrollment declines, ranging from -15% to -38%.
- Elementary enrollment has declined every year since 2014, a drop of 21%.

From California Department of Education: Public Schools and Districts and Enrollment Multi-Year Summary by Grade

