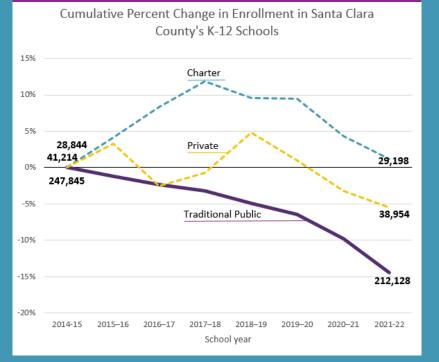
Housing Affordability & Declining School Enrollment

Countywide Enrollment Trends in Public, Private, and Charter Schools – p. 2 Which Districts Are Affected? – p. 3 Connection to Housing – p. 4 What's Ahead in the Next Decade – p. 5 Your City – p. 6



Santa Clara County Elementary Enrollment is Declining in All School Types Enrollment declines were widespread before the pandemic

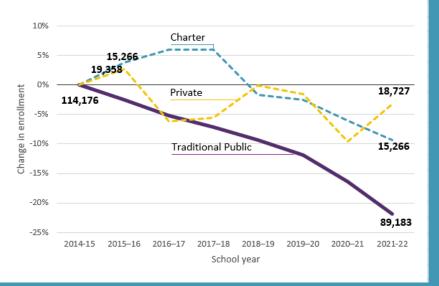
Both public and private K-12 schools are losing students



- K-12 Enrollment has fallen 12% over the 7 years since 2014-15, a loss of more than 37,600 children.
- Elementary schools, serving younger children, are seeing larger declines.
- Enrollment declines were widespread before the pandemic began: the 2019-20 enrollment census was taken in October 2019.

Elementary school enrollment has declined across traditional public schools, charter schools, & private schools.

Cumulative Percent Change in Enrollment in Santa Clara County's Elementary Schools



From California Department of Education: Enrollment Multi-Year Summary by Grade and Private School Affidavit Information



The enrollment problem is widespread

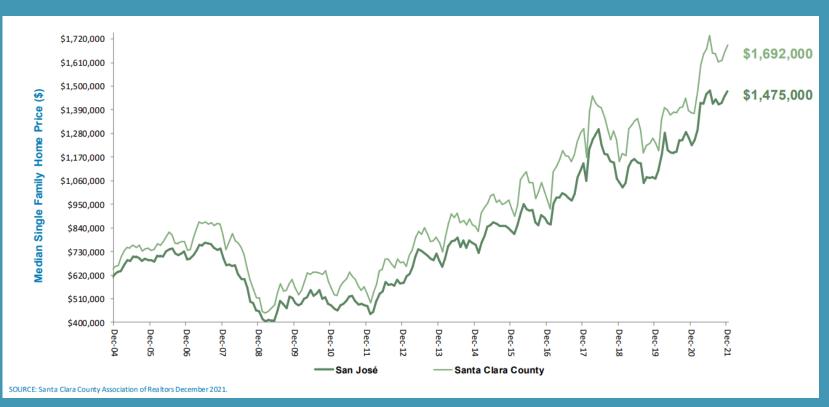
- In our public schools countywide, elementary enrollment has declined every year since 2014.
- All but one elementary district is experiencing enrollment decline most over 20%.
- This represents a loss of almost 25,000 elementary students.
- Both wealthy school districts and school districts in lower-income communities are suffering.

From California Department of Education: <u>Public Schools and Districts</u>, Enrollment Multi-Year Summary by Grade, and Free and Reduced-Price Meal Eligibility

SCC K-5 Elementary Enrollment Decline by							
School District							
	Cumulative 7-Year						
	Enrollment Change						
Mount Pleasant Elementary	-369						
Los Altos Elementary	-339						
Franklin-McKinley Elementary	-329						
Alum Rock Union Elementary	-329						
Evergreen Elementary	-309						
Luther Burbank	-299						
Lakeside Joint	-299						
Cupertino Union	-289						
Campbell Union	-269						
Palo Alto Unified School District	-269						
Los Gatos Union Elementary	-249						
San Jose Unified	-24						
Moreland	-23						
Saratoga Union Elementary	-22						
Sunnyvale	-21						
Oak Grove Elementary	-20						
Orchard Elementary	-18						
Berryessa Union Elementary	-17						
Loma Prieta Joint Union Elementary	-16						
Gilroy Unified School District	-15						
Santa Clara Unified School District	-15						
Mountain View Whisman	-15						
Morgan Hill Unified	-14						
Union Elementary	-49						
Milpitas Unified	-19						
Cambrian	159						



Rapid Growth in Rent and Home Prices Caused by Housing Shortage is Displacing Families

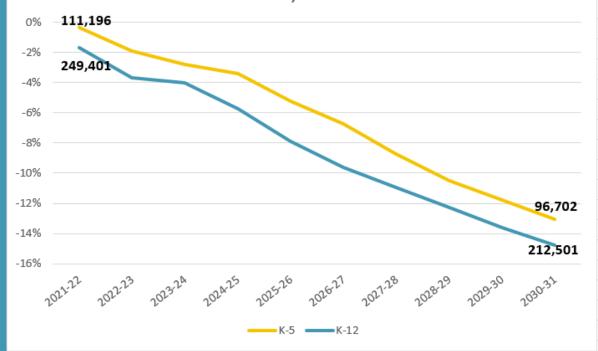


- Home prices have increased close to 300% in the last decade.
- Since 2012, rent has increased more than 75%.
- The housing shortage creates a market where young families are "priced out."
- Lower and moderate income families are increasingly displaced by rising rents.



What's ahead?

Forecast Santa Clara County School Enrollment, 2021 - 2031



From California Department of Finance: California Public K-12 Graded Enrollment and High School Graduate Projections by County — 2021 Series Enrollment is Forecast to Continue to Decline Without New Housing

- Elementary school enrollment across traditional public, private, and charter schools will continue to decline 13% over the next decade.
- K-12 school enrollment will decline 15% over the next decade- a loss of more than 41,000 students.



What does this look like at the city level?



Campbell's Elementary School Faces Declining Enrollment

Changes in Elementary School Enrollment in Campbell Schools										
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year	
	2014-15	2013-10	2010-17	2017-10	2010-19	2019-20			Change by School	
Rosemary Elementary	513	501	531	513	466	422	308	386	-25%	
Annual Change		-2%	6%	-3%	-9%	-9%	-27%	25%		
Citywide Cumulative 6-Year Change		-2 %	4%	0%	-9 %	-18 %	-40%	-25%		

From California Department of Education: <u>Public Schools and Districts</u> and Enrollment Multi-Year Summary by Grade School in Campbell Union School District

- Campbell has only one traditional public school, where enrollment has declined every year since 2014, a drop of 25%.
- Campbell's school has nearly 130 fewer elementary students than it did in 2014.
- Elementary enrollment declines are above the average for the county.

