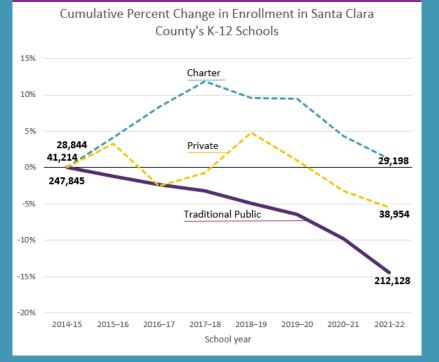
Housing Affordability & Declining School Enrollment

Countywide Enrollment Trends in Public, Private, and Charter Schools – p. 2 Which Districts Are Affected? – p. 3 Connection to Housing – p. 4 What's Ahead in the Next Decade – p. 5 Your City – p. 6



Santa Clara County Elementary Enrollment is Declining in All School Types Enrollment declines were widespread before the pandemic

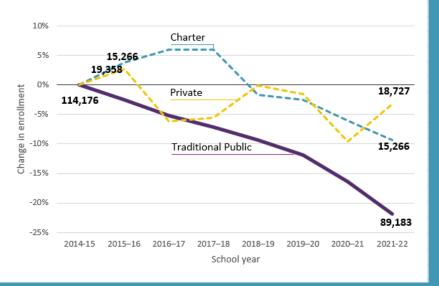
Both public and private K-12 schools are losing students



- K-12 Enrollment has fallen 12% over the 7 years since 2014-15, a loss of more than 37,600 children.
- Elementary schools, serving younger children, are seeing larger declines.
- Enrollment declines were widespread before the pandemic began: the 2019-20 enrollment census was taken in October 2019.

Elementary school enrollment has declined across traditional public schools, charter schools, & private schools.

Cumulative Percent Change in Enrollment in Santa Clara County's Elementary Schools



From California Department of Education: Enrollment Multi-Year Summary by Grade and Private School Affidavit Information



The enrollment problem is widespread

- In our public schools countywide, elementary enrollment has declined every year since 2014.
- All but one elementary district is experiencing enrollment decline most over 20%.
- This represents a loss of almost 25,000 elementary students.
- Both wealthy school districts and school districts in lower-income communities are suffering.

From California Department of Education: <u>Public Schools and Districts</u>, Enrollment Multi-Year Summary by Grade, and Free and Reduced-Price Meal Eligibility

SCC K-5 Elementary Enrollment Decline by							
School District							
	Cumulative 7-Year						
	Enrollment Change						
Mount Pleasant Elementary	-369						
Los Altos Elementary	-339						
Franklin-McKinley Elementary	-329						
Alum Rock Union Elementary	-329						
Evergreen Elementary	-309						
Luther Burbank	-299						
Lakeside Joint	-299						
Cupertino Union	-289						
Campbell Union	-269						
Palo Alto Unified School District	-269						
Los Gatos Union Elementary	-249						
San Jose Unified	-24						
Moreland	-23						
Saratoga Union Elementary	-22						
Sunnyvale	-21						
Oak Grove Elementary	-20						
Orchard Elementary	-18						
Berryessa Union Elementary	-17						
Loma Prieta Joint Union Elementary	-16						
Gilroy Unified School District	-15						
Santa Clara Unified School District	-15						
Mountain View Whisman	-15						
Morgan Hill Unified	-14						
Union Elementary	-49						
Milpitas Unified	-19						
Cambrian	159						



Rapid Growth in Rent and Home Prices Caused by Housing Shortage is Displacing Families

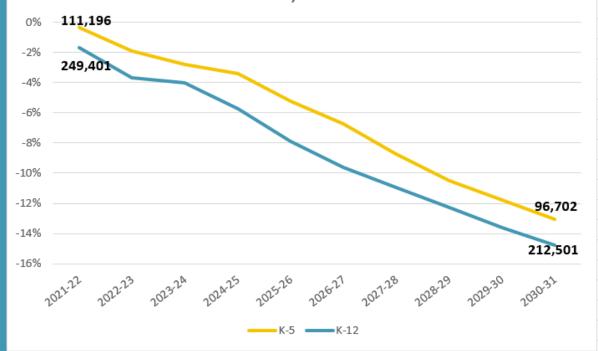


- Home prices have increased close to 300% in the last decade.
- Since 2012, rent has increased more than 75%.
- The housing shortage creates a market where young families are "priced out."
- Lower and moderate income families are increasingly displaced by rising rents.



What's ahead?

Forecast Santa Clara County School Enrollment, 2021 - 2031



From California Department of Finance: California Public K-12 Graded Enrollment and High School Graduate Projections by County — 2021 Series Enrollment is Forecast to Continue to Decline Without New Housing

- Elementary school enrollment across traditional public, private, and charter schools will continue to decline 13% over the next decade.
- K-12 school enrollment will decline 15% over the next decade- a loss of more than 41,000 students.



What does this look like at the city level?



Elementary Schools in the City of Los Altos Face Declining Enrollment

Changes in Elementary School Enrollment in Los Altos Schools										
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School	
*Montclaire Elementary	507	480	458	429	428	445	410	388	-23%	
Almond Elementary	545	536	541	508	488	451	323	359	-34%	
Covington Elementary	553	559	561	580	585	563	370	446	-19%	
Loyola Elementary	526	505	446	425	404	362	300	303	-42%	
Oak Avenue Elementary	459	444	430	409	387	367	295	313	-32%	
Santa Rita Elementary	568	558	541	546	524	491	319	377	-34%	
Total Enrollment	3158	3082	2977	2897	2816	2679	2017	2186		
Annual Change		-2%	-3%	-3%	-3%	-5%	-25%	8%		
Citywide Cumulative 6-Year Change		-2%	-6 %	-8 %	-11%	-15%	-36%	-31%		

From California Department of Education: <u>Public Schools and Districts</u> and Enrollment Multi-Year Summary by Grade

*School in Cupertino Union School District

All other schools in Los Altos Elementary School District

- Elementary enrollment has fallen every year since 2014, a total drop of 31%.
- All 6 schools have seen enrollment declines, ranging from -19% to -42%.
- This represents a loss of 972 students.
- Elementary enrollment declines are higher than average for the county.

