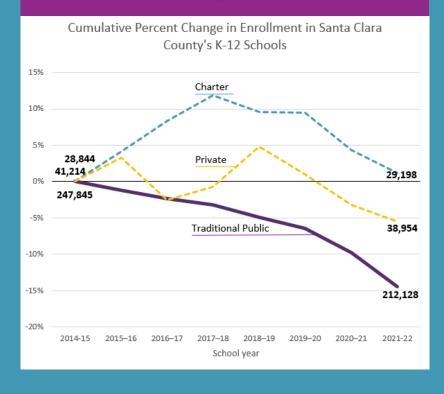


#### Santa Clara County Elementary Enrollment is Declining in All School Types

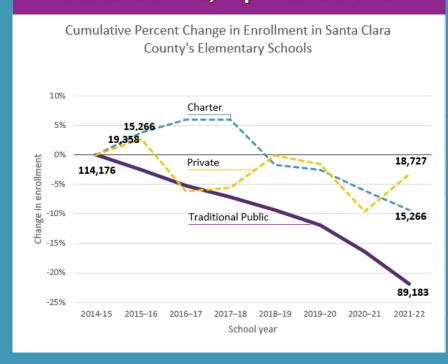
Enrollment declines were widespread before the pandemic

## Both public and private K-12 schools are losing students



- K-12 Enrollment has fallen 12% over the 7 years since 2014-15, a loss of more than 37,600 children.
- Elementary schools, serving younger children, are seeing larger declines.
- Enrollment declines were widespread before the pandemic began: the 2019-20 enrollment census was taken in October 2019.

Elementary school enrollment has declined across traditional public schools, charter schools, & private schools.



From California Department of Education: Enrollment Multi-Year Summary by Grade and Private School Affidavit Information



## The enrollment problem is widespread

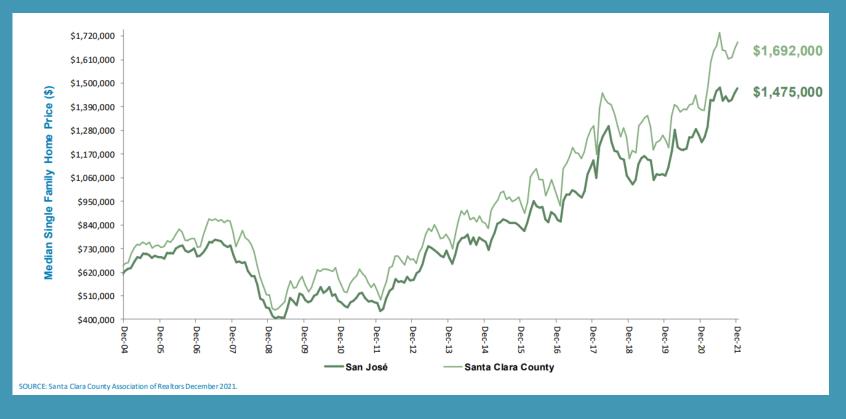
- In our public schools countywide, elementary enrollment has declined every year since 2014.
- All but one elementary district is experiencing enrollment decline - most over 20%.
- This represents a loss of almost 25,000 elementary students.
- Both wealthy school districts and school districts in lower-income communities are suffering.

From California Department of Education: <u>Public Schools and Districts</u>, Enrollment Multi-Year Summary by Grade, and Free and Reduced-Price Meal Eligibility

#### SCC K-5 Elementary Enrollment Decline by **School District** Cumulative 7-Year **Enrollment Change** Mount Pleasant Elementary -36% Los Altos Elementary -33% Franklin-McKinley Elementary -32% Alum Rock Union Elementary -32% Evergreen Elementary -30% Luther Burbank -29% Lakeside Joint -29% Cupertino Union -28% Campbell Union -26% Palo Alto Unified School District -26% Los Gatos Union Elementary -24% San Jose Unified -24% Moreland -23% Saratoga Union Elementary -22% Sunnyvale -21% Oak Grove Elementary -20% Orchard Elementary -18% Berryessa Union Elementary -17% Loma Prieta Joint Union Elementary -16% Gilroy Unified School District -15% Santa Clara Unified School District -15% Mountain View Whisman -15% Morgan Hill Unified -14% Union Elementary -4% Milpitas Unified -1% Cambrian 15%



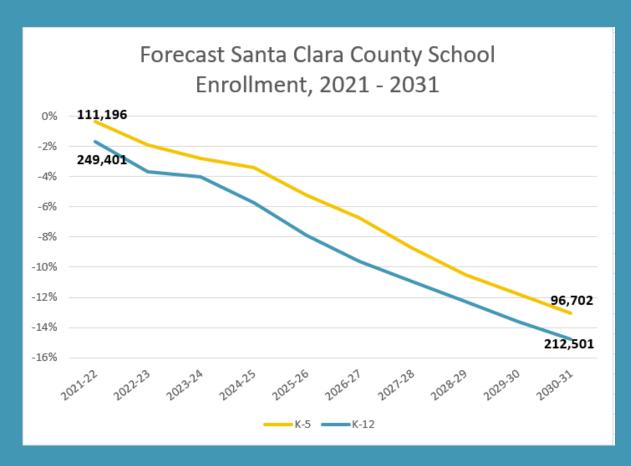
# Rapid Growth in Rent and Home Prices Caused by Housing Shortage is Displacing Families



- Home prices have increased close to 300% in the last decade.
- Since 2012, rent has increased more than 75%.
- The housing shortage creates a market where young families are "priced out."
- Lower and moderate income families are increasingly displaced by rising rents.



### What's ahead?

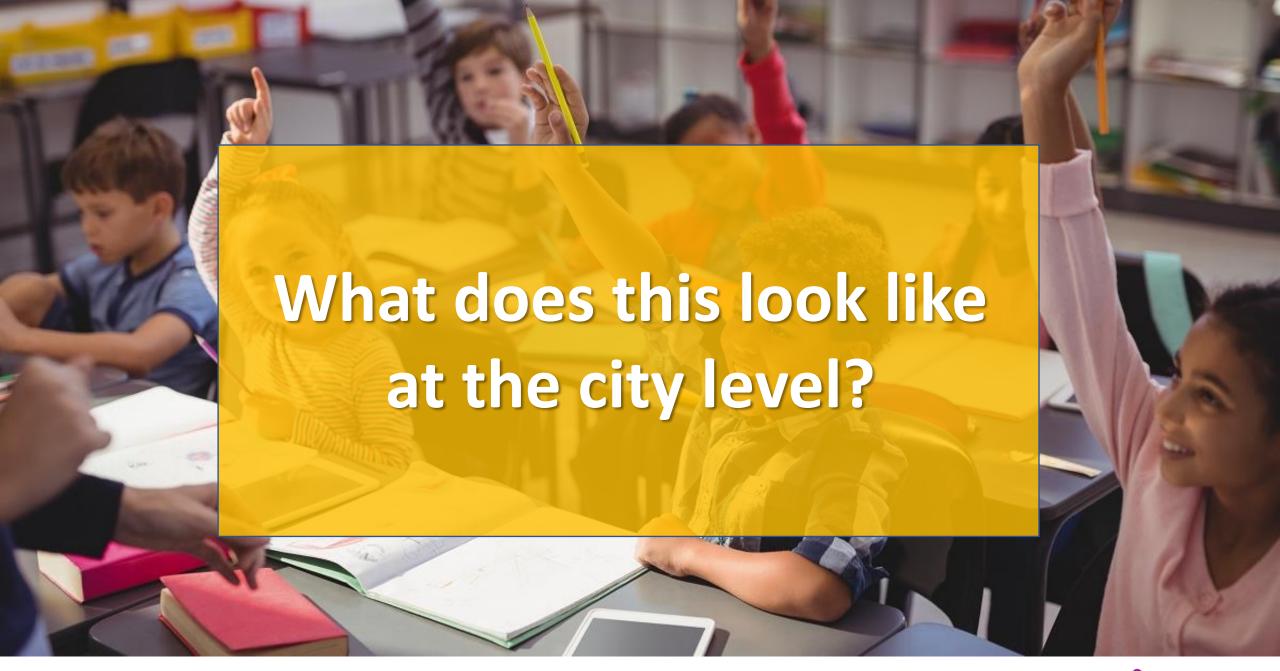


From California Department of Finance: California Public K-12 Graded Enrollment and High School Graduate Projections by County — 2021 Series

# Enrollment is Forecast to Continue to Decline Without New Housing

- Elementary school enrollment across traditional public, private, and charter schools will continue to decline 13% over the next decade.
- K-12 school enrollment will decline 15% over the next decade- a loss of more than 41,000 students.





## Elementary Schools in the City of Palo Alto Face Declining Enrollment

Changes in Elementary School Enrollment in Palo Alto Schools									
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School
Addison Elementary School	463	475	437	435	402	391	319	332	
Barron Park Elementary School	338	289	285	259	244	240	203	198	-41%
Duveneck Elementary School	482	479	442	430	374	417	340	356	-26%
El Carmelo Elementary School	407	395	359	377	360	347	295	303	-26%
Escondido Elementary School	581	550	535	538	535	547	467	471	-19%
Fairmeadow Elementary School	548	514	496	469	445	438	360	408	-26%
Herbert Hoover Elementary School	406	406	392	397	395	392	352	372	-8%
Juana Briones Elementary School	348	335	319	314	307	317	277	263	-24%
Lucille M. Nixon Elementary School	477	473	457	442	445	433	359	378	-21%
Ohlone Elementary School	605	600	576	567	560	525	438	444	-27%
Palo Verde Elementary School	404	415	389	399	393	383	337	369	<b>-9</b> %
Walter Hays Elementary School	521	463	428	389	371	348	259	269	-48%
Total Enrollment	5580	5394	5115	5016	4831	4778	4006	4163	
Annual Change		-3%	-5%	-2%	-4%	-1%	-16%	4%	
Citywide Cumulative 6-Year Change	-3%		-8%	-10%	-13%	-14%	-28%	-25%	

From California Department of Education: <u>Public Schools and Districts</u> and Enrollment Multi-Year Summary by Grade All schools in Palo Alto Unified School District

- Elementary enrollment has fallen every year since 2014, a total drop of 25%.
- Every school has seen enrollment declines, ranging from -8% to -48%.
- This represents a loss of nearly 1,500 elementary students.
  - Elementary enrollment declines are higher than average for the county.

