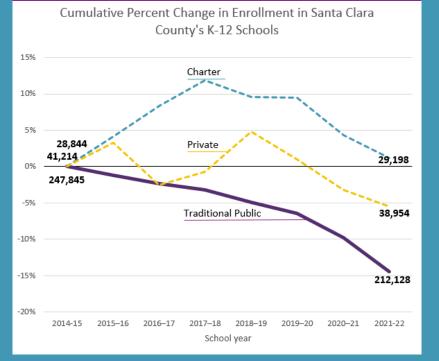
Housing Affordability & Declining School Enrollment

Countywide Enrollment Trends in Public, Private, and Charter Schools – p. 2 Which Districts Are Affected? – p. 3 Connection to Housing – p. 4 What's Ahead in the Next Decade – p. 5 Your Local School District – p. 6



Santa Clara County Elementary Enrollment is Declining in All School Types Enrollment declines were widespread before the pandemic

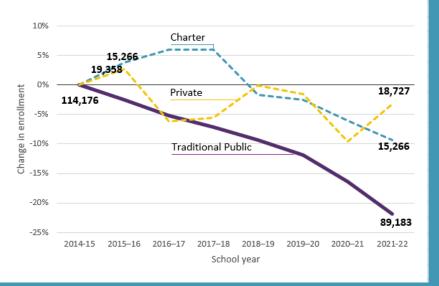
Both public and private K-12 schools are losing students



- K-12 Enrollment has fallen 12% over the 7 years since 2014-15, a loss of more than 37,600 children.
- Elementary schools, serving younger children, are seeing larger declines.
- Enrollment declines were widespread before the pandemic began: the 2019-20 enrollment census was taken in October 2019.

Elementary school enrollment has declined across traditional public schools, charter schools, & private schools.

Cumulative Percent Change in Enrollment in Santa Clara County's Elementary Schools



From California Department of Education: Enrollment Multi-Year Summary by Grade and Private School Affidavit Information



The enrollment problem is widespread

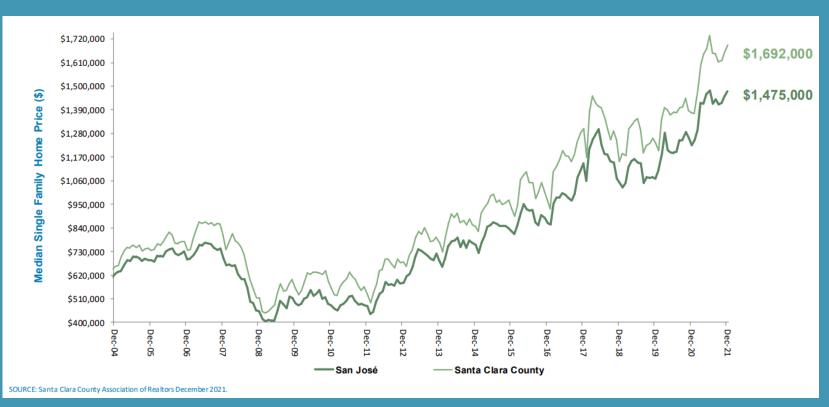
- In our public schools countywide, elementary enrollment has declined every year since 2014.
- All but one elementary district is experiencing enrollment decline most over 20%.
- This represents a loss of almost 25,000 elementary students.
- Both wealthy school districts and school districts in lower-income communities are suffering.

From California Department of Education: <u>Public Schools and Districts</u>, Enrollment Multi-Year Summary by Grade, and Free and Reduced-Price Meal Eligibility

SCC K-5 Elementary Enrollment Decline by School District						
	Cumulative 7-Year					
	Enrollment Change					
Mount Pleasant Elementary	-36					
Los Altos Elementary	-33					
Franklin-McKinley Elementary	-32					
Alum Rock Union Elementary	-32					
Evergreen Elementary	-30					
Luther Burbank	-29					
Lakeside Joint	-29					
Cupertino Union	-28					
Campbell Union	-26					
Palo Alto Unified School District	-26					
Los Gatos Union Elementary	-24					
San Jose Unified	-24					
Moreland	-23					
Saratoga Union Elementary	-22					
Sunnyvale	-21					
Oak Grove Elementary	-20					
Orchard Elementary	-18					
Berryessa Union Elementary	-17					
Loma Prieta Joint Union Elementary	-16					
Gilroy Unified School District	-15					
Santa Clara Unified School District	-15					
Mountain View Whisman	-15					
Morgan Hill Unified	-14					
Union Elementary	-4					
Milpitas Unified	-1					
Cambrian	15					



Rapid Growth in Rent and Home Prices Caused by Housing Shortage is Displacing Families

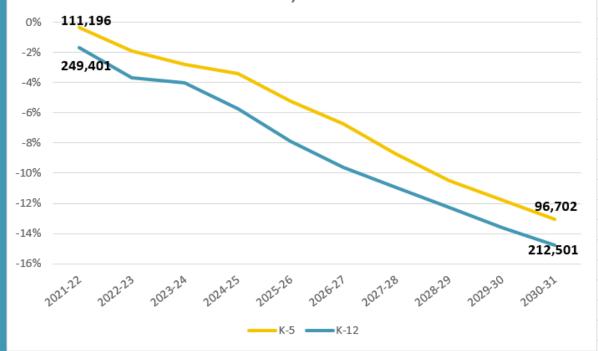


- Home prices have increased close to 300% in the last decade.
- Since 2012, rent has increased more than 75%.
- The housing shortage creates a market where young families are "priced out."
- Lower and moderate income families are increasingly displaced by rising rents.



What's ahead?

Forecast Santa Clara County School Enrollment, 2021 - 2031



From California Department of Finance: California Public K-12 Graded Enrollment and High School Graduate Projections by County — 2021 Series Enrollment is Forecast to Continue to Decline Without New Housing

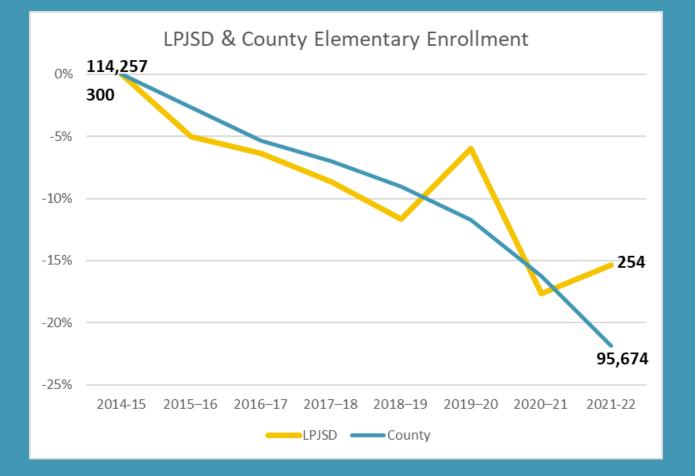
- Elementary school enrollment across traditional public, private, and charter schools will continue to decline 13% over the next decade.
- K-12 school enrollment will decline 15% over the next decade- a loss of more than 41,000 students.



How is elementary enrollment in individual public school districts affected?



Loma Prieta Joint School District's Elementary Enrollment is Declining



- Enrollment has fallen in all but two years since 2014, for a total drop of 15%.
- For most of that time, elementary enrollment declines have been higher than average for the county.

From California Department of Education: <u>Public</u> <u>Schools and Districts</u> and Enrollment Multi-Year Summary by Grade



Loma Prieta Joint School District's Elementary Enrollment is Declining

Changes in Elementary School Enrollment in Loma Prieta Joint Union School District										
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year	
						2019-20			Change by School	
Loma Prieta Elementary	300	285	281	274	265	282	247	254	-15%	
Annual Change		-5%	-1%	-2%	-3%	6%	-12%	3%		
Districtwide Cumulative 7-Year		E0/	-6%	-9%	-12%	69/	-18%	-15%		
Change		-5%	-0%	-9%	-12%	-6%	-18%	-15%		

From California Department of Education: <u>Public Schools and Districts</u> and Enrollment Multi-Year Summary by Grade

- In this small school district with only one traditional public school, enrollment has declined 15% since 2014.
- Loma Prieta Joint has 46 fewer elementary students than it did in 2014.

