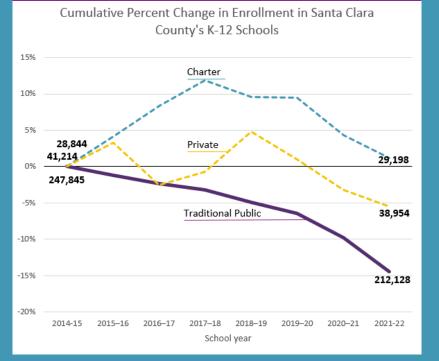
Housing Affordability & Declining School Enrollment

Countywide Enrollment Trends in Public, Private, and Charter Schools – p. 2 Which Districts Are Affected? – p. 3 Connection to Housing – p. 4 What's Ahead in the Next Decade – p. 5 Your Local School District – p. 6



Santa Clara County Elementary Enrollment is Declining in All School Types Enrollment declines were widespread before the pandemic

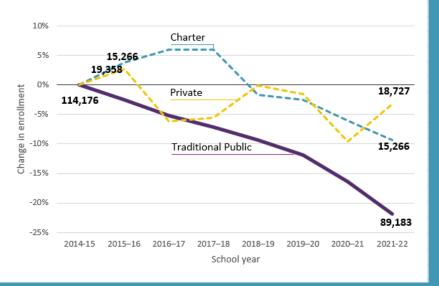
Both public and private K-12 schools are losing students



- K-12 Enrollment has fallen 12% over the 7 years since 2014-15, a loss of more than 37,600 children.
- Elementary schools, serving younger children, are seeing larger declines.
- Enrollment declines were widespread before the pandemic began: the 2019-20 enrollment census was taken in October 2019.

Elementary school enrollment has declined across traditional public schools, charter schools, & private schools.

Cumulative Percent Change in Enrollment in Santa Clara County's Elementary Schools



From California Department of Education: Enrollment Multi-Year Summary by Grade and Private School Affidavit Information



The enrollment problem is widespread

- In our public schools countywide, elementary enrollment has declined every year since 2014.
- All but one elementary district is experiencing enrollment decline most over 20%.
- This represents a loss of almost 25,000 elementary students.
- Both wealthy school districts and school districts in lower-income communities are suffering.

From California Department of Education: <u>Public Schools and Districts</u>, Enrollment Multi-Year Summary by Grade, and Free and Reduced-Price Meal Eligibility

SCC K-5 Elementary Enrollment Decline by School District						
	Cumulative 7-Year					
	Enrollment Change					
Mount Pleasant Elementary	-36					
Los Altos Elementary	-33					
Franklin-McKinley Elementary	-32					
Alum Rock Union Elementary	-32					
Evergreen Elementary	-30					
Luther Burbank	-29					
Lakeside Joint	-29					
Cupertino Union	-28					
Campbell Union	-26					
Palo Alto Unified School District	-26					
Los Gatos Union Elementary	-24					
San Jose Unified	-24					
Moreland	-23					
Saratoga Union Elementary	-22					
Sunnyvale	-21					
Oak Grove Elementary	-20					
Orchard Elementary	-18					
Berryessa Union Elementary	-17					
Loma Prieta Joint Union Elementary	-16					
Gilroy Unified School District	-15					
Santa Clara Unified School District	-15					
Mountain View Whisman	-15					
Morgan Hill Unified	-14					
Union Elementary	-4					
Milpitas Unified	-1					
Cambrian	15					



Rapid Growth in Rent and Home Prices Caused by Housing Shortage is Displacing Families

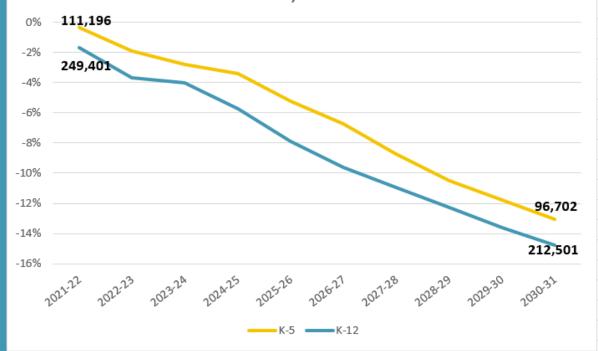


- Home prices have increased close to 300% in the last decade.
- Since 2012, rent has increased more than 75%.
- The housing shortage creates a market where young families are "priced out."
- Lower and moderate income families are increasingly displaced by rising rents.



What's ahead?

Forecast Santa Clara County School Enrollment, 2021 - 2031



From California Department of Finance: California Public K-12 Graded Enrollment and High School Graduate Projections by County — 2021 Series Enrollment is Forecast to Continue to Decline Without New Housing

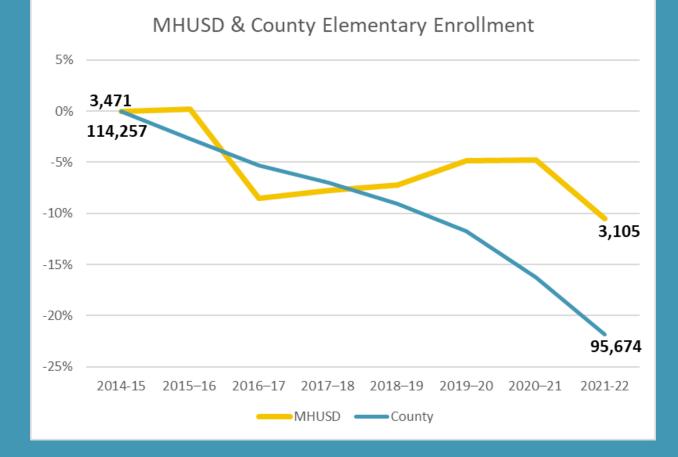
- Elementary school enrollment across traditional public, private, and charter schools will continue to decline 13% over the next decade.
- K-12 school enrollment will decline 15% over the next decade- a loss of more than 41,000 students.



How is elementary enrollment in individual public school districts affected?



Morgan Hill Unified School District's Elementary School Enrollment is Declining



 Districtwide elementary enrollment has declined 11% since 2014.

From California Department of Education: <u>Public</u> <u>Schools and Districts</u> and Enrollment Multi-Year Summary by Grade



Morgan Hill Unified School District's Elementary School Enrollment is Declining

Changes in Elementary School Enrollment in Morgan Hill Unified School District													
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year				
	2014-13	2014-13	2014-13	2014-13	2014-15	4-13 2013-10	2010-17	2017-10	2010-19	2019-20	2020-21	2021-22	Change by School
Barrett Elementary	573	600	451	453	419	404	394	364	-36%				
El Toro Health Science Academy	475	450	364	388	398	445	469	441	-7%				
Jackson Academy of Music and Math	594	580	592	614	631	633	634	616	4%				
(JAMM) Los Paseos Elementary	586	595	521	526	501	512	505	456	-22%				
							649						
Nordstrom Elementary	637	681	611										
Paradise Valley Engineering Academy	661	630	508	456	410	386	380	364	-45%				
San Martin Gwinn Environmental	518	543	578	621	667	679	668	650	25%				
Science Academy		545	570	021	007	075	000	050	2370				
Total Enrollment	3471	3479	3174	3201	3221	3302	3305	3105					
Annual Change		0%	-9%	1%	1%	3%	0%	-6%					
Districtwide Cumulative 7-Year		0%	- 9 %	-8%	-7%	-5%	-5%	-11%					
Change													

From California Department of Education: <u>Public Schools and Districts</u> and Enrollment Multi-Year Summary by Grade

- All but two elementary schools have seen enrollment declines, ranging from -7% to -45%.
- Despite growth in two schools, the district's enrollment overall has fallen by 11%.
- Morgan Hill Unified has 366 fewer elementary students than it did in 2014.

