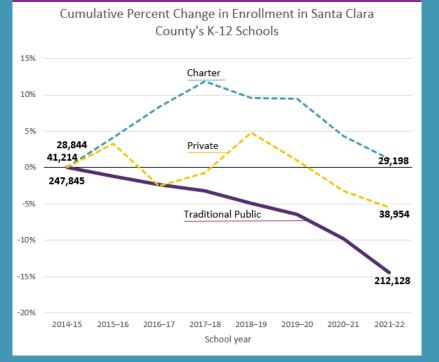
Housing Affordability & Declining School Enrollment

Countywide Enrollment Trends in Public, Private, and Charter Schools – p. 2 Which Districts Are Affected? – p. 3 Connection to Housing – p. 4 What's Ahead in the Next Decade – p. 5 Your Local School District – p. 6



Santa Clara County Elementary Enrollment is Declining in All School Types Enrollment declines were widespread before the pandemic

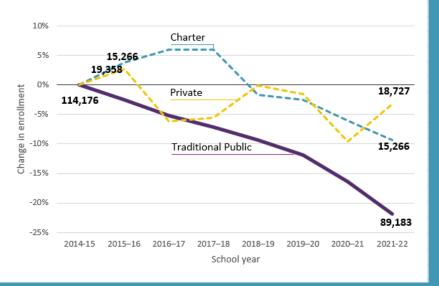
Both public and private K-12 schools are losing students



- K-12 Enrollment has fallen 12% over the 7 years since 2014-15, a loss of more than 37,600 children.
- Elementary schools, serving younger children, are seeing larger declines.
- Enrollment declines were widespread before the pandemic began: the 2019-20 enrollment census was taken in October 2019.

Elementary school enrollment has declined across traditional public schools, charter schools, & private schools.

Cumulative Percent Change in Enrollment in Santa Clara County's Elementary Schools



From California Department of Education: Enrollment Multi-Year Summary by Grade and Private School Affidavit Information



The enrollment problem is widespread

- In our public schools countywide, elementary enrollment has declined every year since 2014.
- All but one elementary district is experiencing enrollment decline most over 20%.
- This represents a loss of almost 25,000 elementary students.
- Both wealthy school districts and school districts in lower-income communities are suffering.

From California Department of Education: <u>Public Schools and Districts</u>, Enrollment Multi-Year Summary by Grade, and Free and Reduced-Price Meal Eligibility

SCC K-5 Elementary Enrollment Decline by							
School District							
	Cumulative 7-Year						
	Enrollment Change						
Mount Pleasant Elementary	-369						
Los Altos Elementary	-339						
Franklin-McKinley Elementary	-329						
Alum Rock Union Elementary	-329						
Evergreen Elementary	-309						
Luther Burbank	-299						
Lakeside Joint	-299						
Cupertino Union	-289						
Campbell Union	-269						
Palo Alto Unified School District	-269						
Los Gatos Union Elementary	-249						
San Jose Unified	-24						
Moreland	-23						
Saratoga Union Elementary	-22						
Sunnyvale	-21						
Oak Grove Elementary	-20						
Orchard Elementary	-18						
Berryessa Union Elementary	-17						
Loma Prieta Joint Union Elementary	-16						
Gilroy Unified School District	-15						
Santa Clara Unified School District	-15						
Mountain View Whisman	-15						
Morgan Hill Unified	-14						
Union Elementary	-49						
Milpitas Unified	-19						
Cambrian	159						



Rapid Growth in Rent and Home Prices Caused by Housing Shortage is Displacing Families

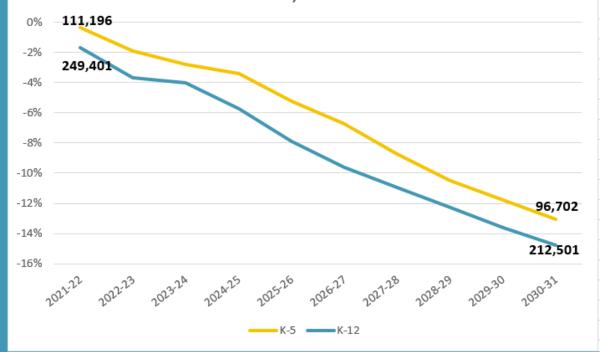


- Home prices have increased close to 300% in the last decade.
- Since 2012, rent has increased more than 75%.
- The housing shortage creates a market where young families are "priced out."
- Lower and moderate income families are increasingly displaced by rising rents.



What's ahead?

Forecast Santa Clara County School Enrollment, 2021 - 2031



From California Department of Finance: California Public K-12 Graded Enrollment and High School Graduate Projections by County — 2021 Series Enrollment is Forecast to Continue to Decline Without New Housing

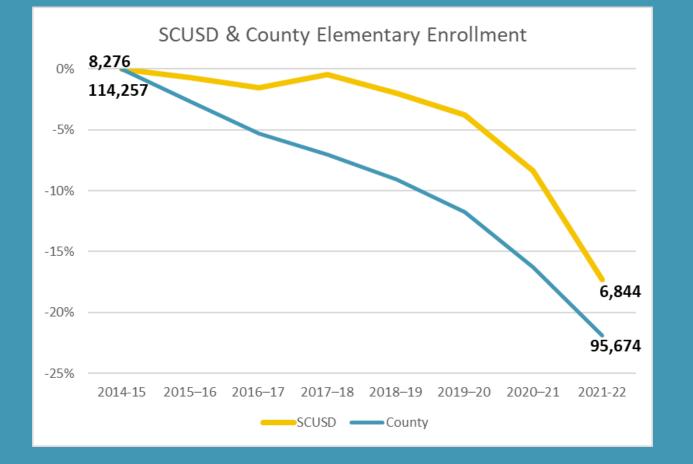
- Elementary school enrollment across traditional public, private, and charter schools will continue to decline 13% over the next decade.
- K-12 school enrollment will decline 15% over the next decade- a loss of more than 41,000 students.



How is elementary enrollment in individual public school districts affected?



Santa Clara Unified School District's Elementary Enrollment is Declining



 Elementary enrollment has fallen in all but one year since 2014, a total drop of 17%.

From California Department of Education: <u>Public</u> <u>Schools and Districts</u> and Enrollment Multi-Year Summary by Grade



Santa Clara Unified School District's Elementary Enrollment is Declining

Changes in Elementary School Enrollment in Santa Clara Unified School District										
	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	Cumulative 7-Year Change by School	
Abram Agnew Elementary	0	0	0	0	0	0	0	190	NEW	
Bowers Elementary	327	321	314	274	282	271	257	230	-30%	
Bracher Elementary	359	356	350	344	344	352	307	276	-239	
Braly Elementary	446	438	405	414	391	400	382	358	-20%	
Briarwood Elementary	382	357	351	331	319	324	292	258	-32%	
C. W. Haman Elementary	392	397	353	380	381	365	349	334	-15%	
Central Park Elementary	0	0	239	325	399	445	445	404	NEW	
Don Callejon	1018	976	963	954	912	836	806	707	-31%	
George Mayne Elementary	539	534	512	511	493	466	420	305	-43%	
Kathryn Hughes Elementary	444	452	419	416	407	404	370	292	-34%	
Laurelwood Elementary	689	695	685	686	644	666	623	529	-239	
Millikin Elementary	488	522	526	532	558	564	563	505	39	
Montague Elementary	383	372	394	399	426	415	401	298	-229	
Pomeroy Elementary	500	514	440	450	421	369	344	287	-43%	
Ponderosa Elementary	570	570	596	642	590	562	542	518	-9%	
Scott Lane Elementary	455	465	418	395	368	378	369	360	-219	
Sutter Elementary	486	491	438	460	456	429	391	326	-339	
Washington Open Elementary	355	345	329	330	331	335	339	311	-12%	
Westwood Elementary	443	410	415	394	392	382	383	356	-20%	
Total Enrollment	8,276	8,215	8,147	8,237	8,114	7,963	7,583	6,844		
Annual Change		-1%	-1%	1%	-1%	-2%	-5%	-10%		
Districtwide Cumulative 7-Year Change		-1%	-2%	0%	-2%	-4%	-8%	-17%		

- All but 3 elementary schools in this large district have seen enrollment declines, ranging from -9% to -43%.
- Despite opening two new schools, overall district enrollment is down 17%.
- Santa Clara Unified has 1,432 fewer elementary students than it did in 2014.

From California Department of Education: <u>Public Schools and Districts</u> and Enrollment Multi-Year Summary by Grade

